

# Agrievolution Country Report

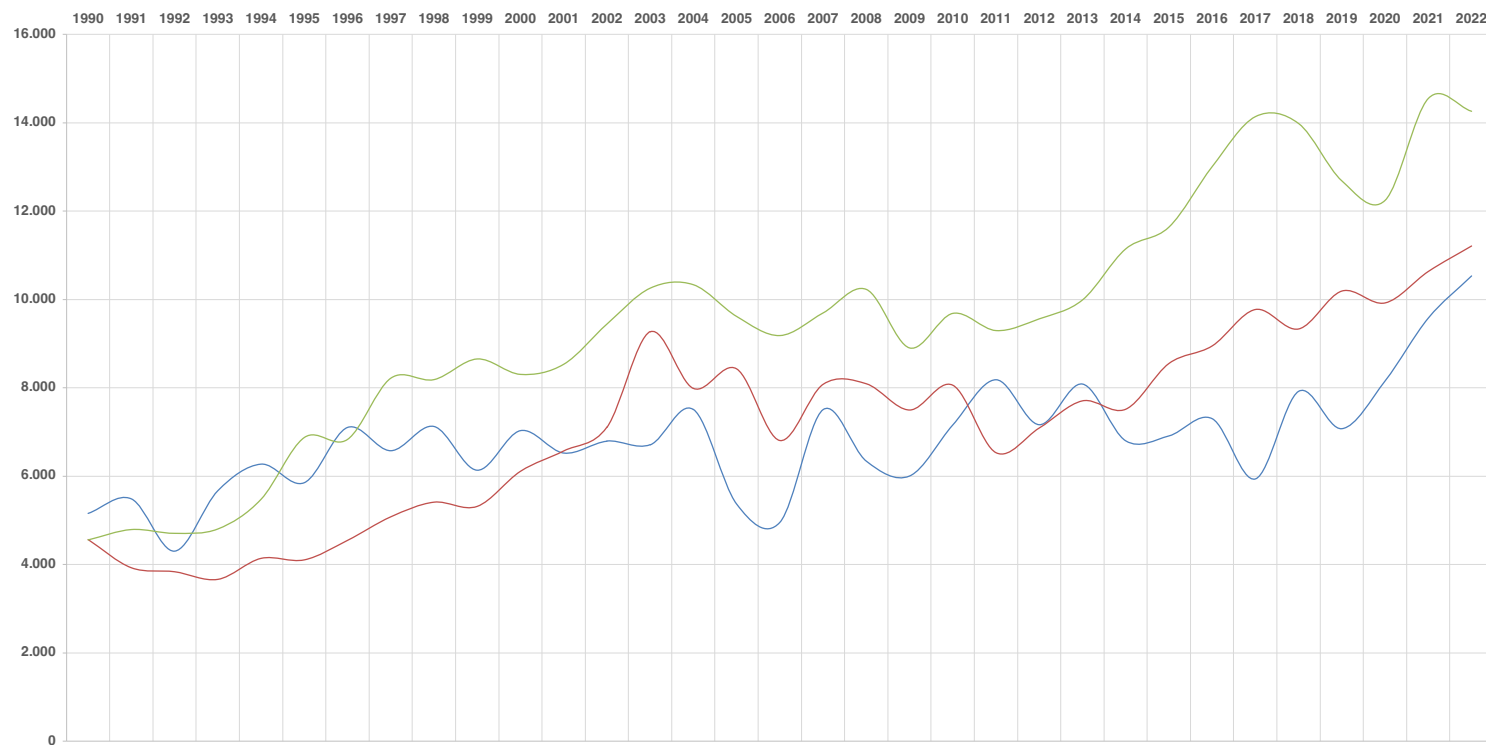
**SPAIN – APRIL 2023**



# 1. Commodity trends

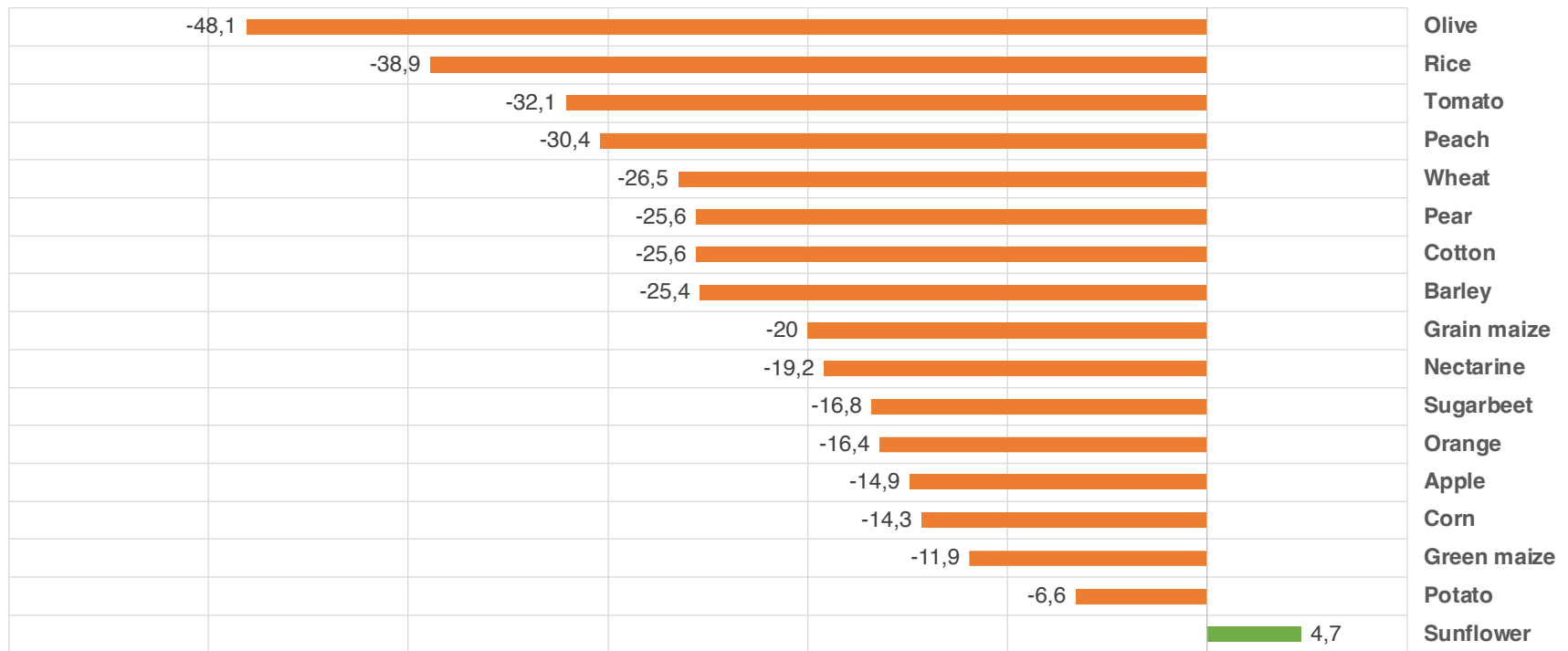
Value of crop production in current terms (million euros)  
(by the author based on Ministry of Agriculture data)

— Arable crops — Permanent crops — Horticulture

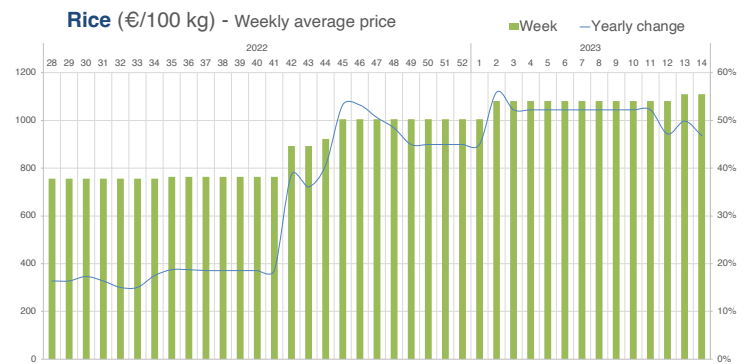
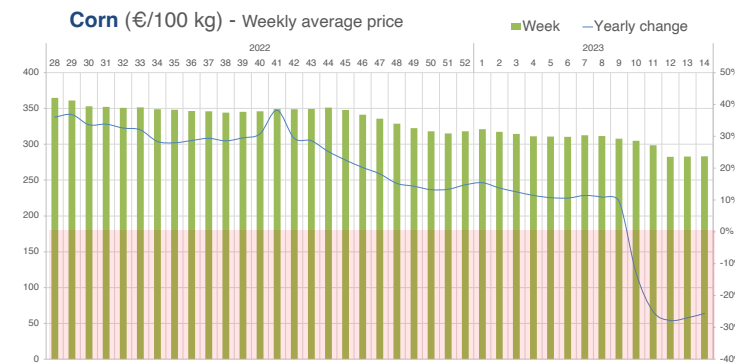
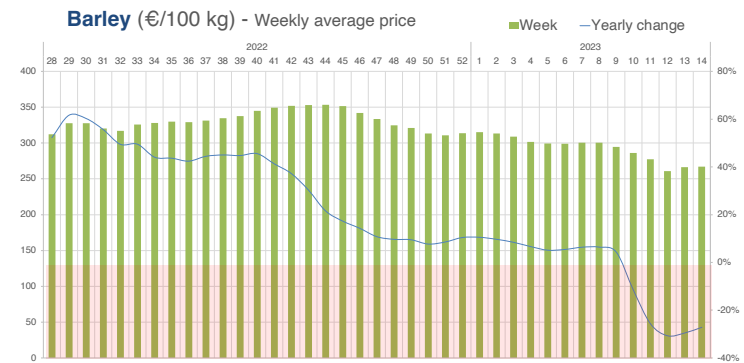
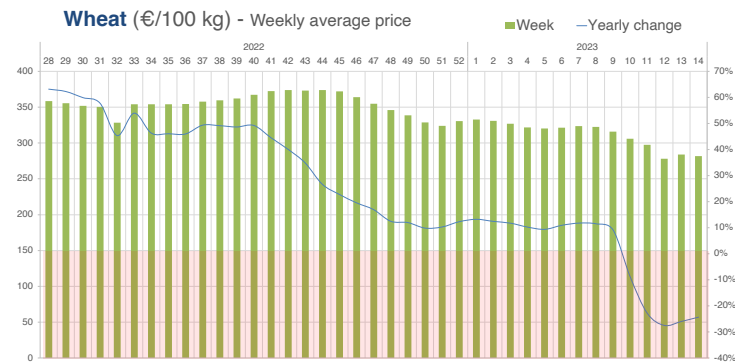


# 1. Commodity trends

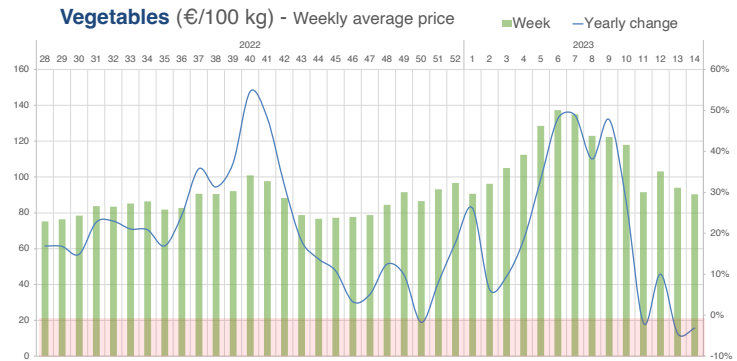
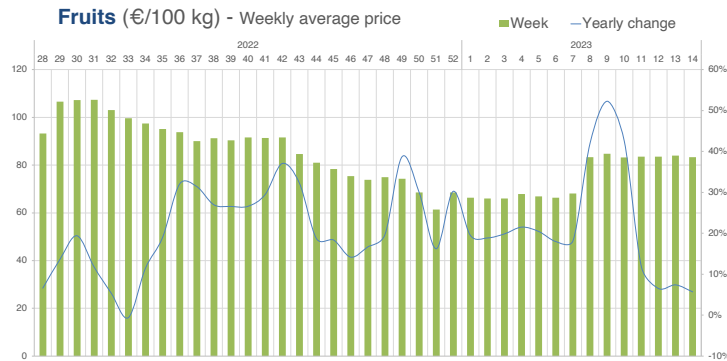
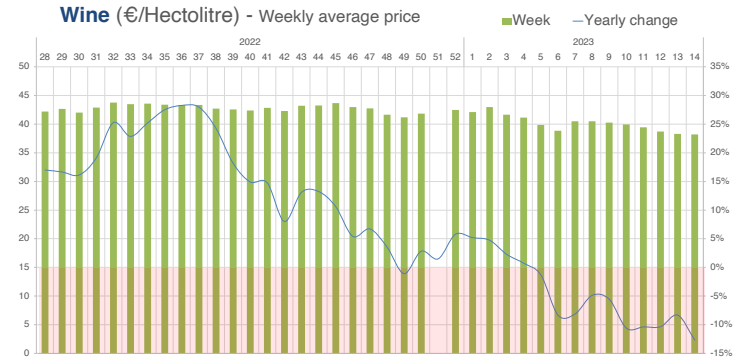
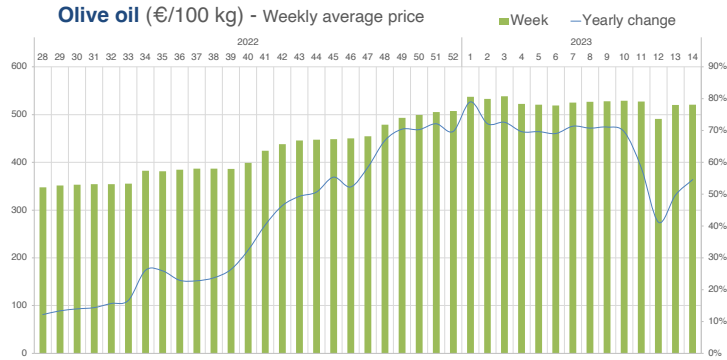
Yearly change of production 2022/2021 (estimation)  
(by the author based on Ministry of Agriculture data)



# 1. Commodity trends

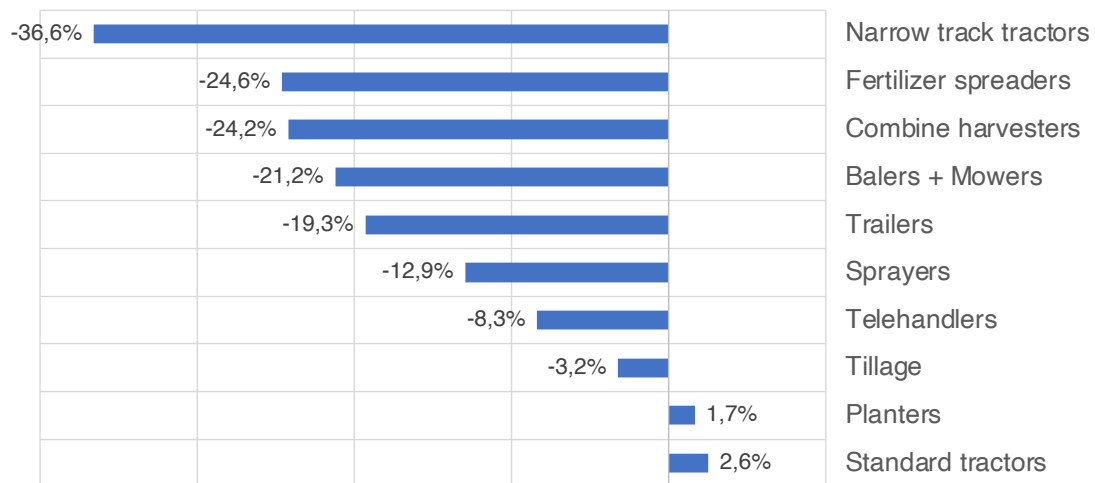


# 1. Commodity trends

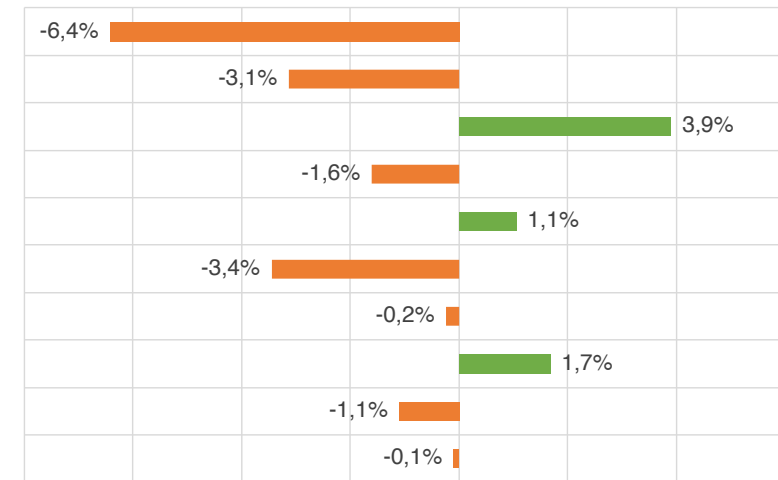


## 2. Equipment forecast

Yearly change

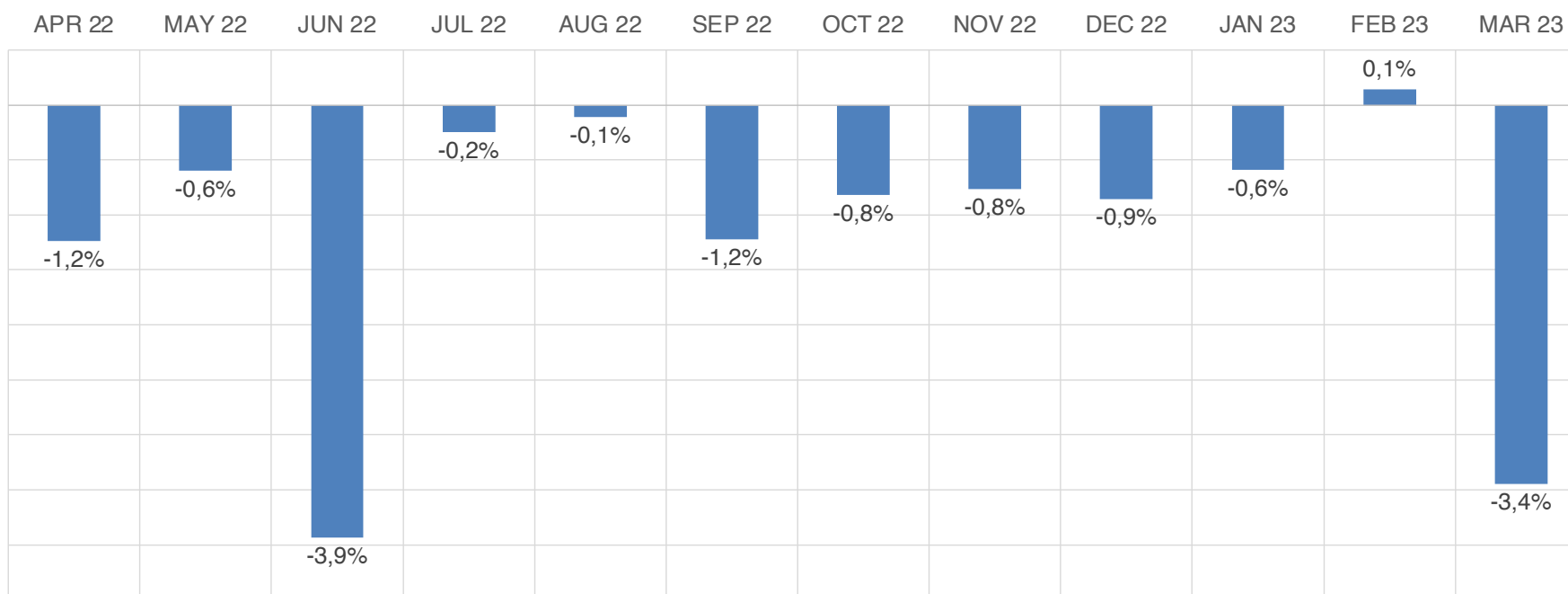


Short-term trend



## 2. Equipment forecast

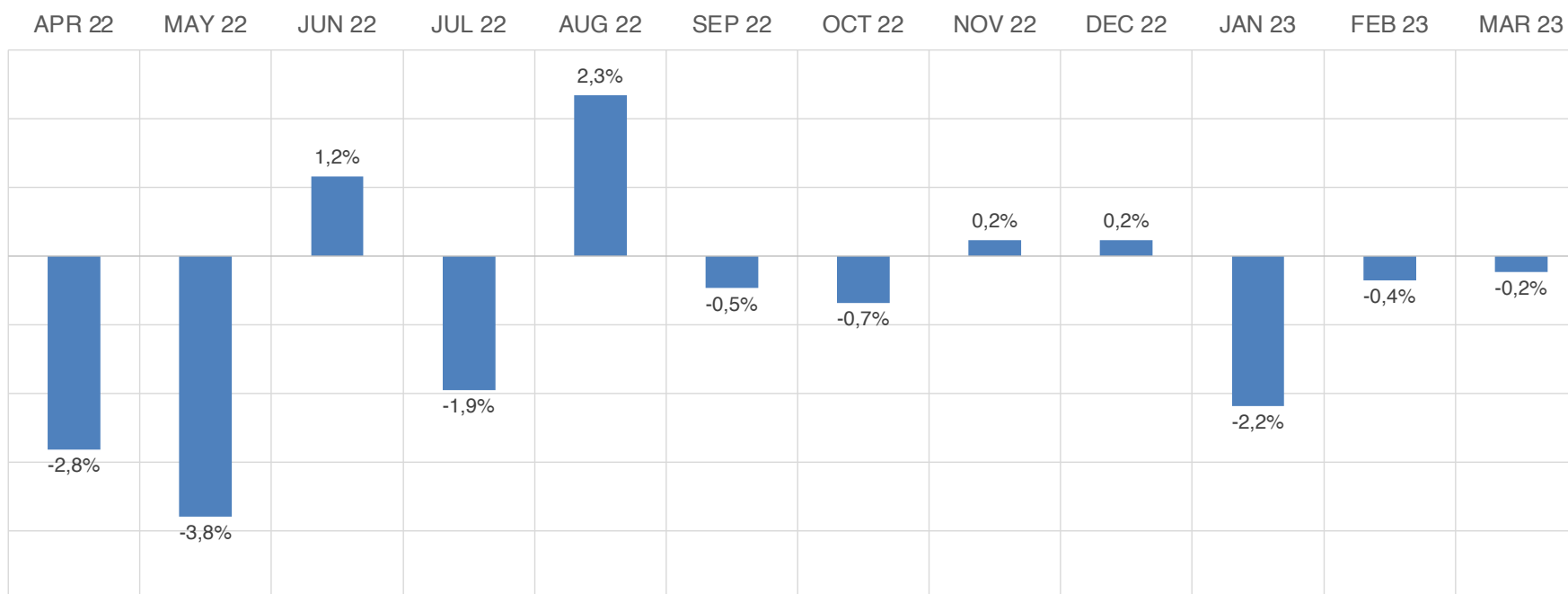
### SPRAYERS R12 compared to previous month



## 2. Equipment forecast

### TELEHANDLERS

R12 compared to previous month

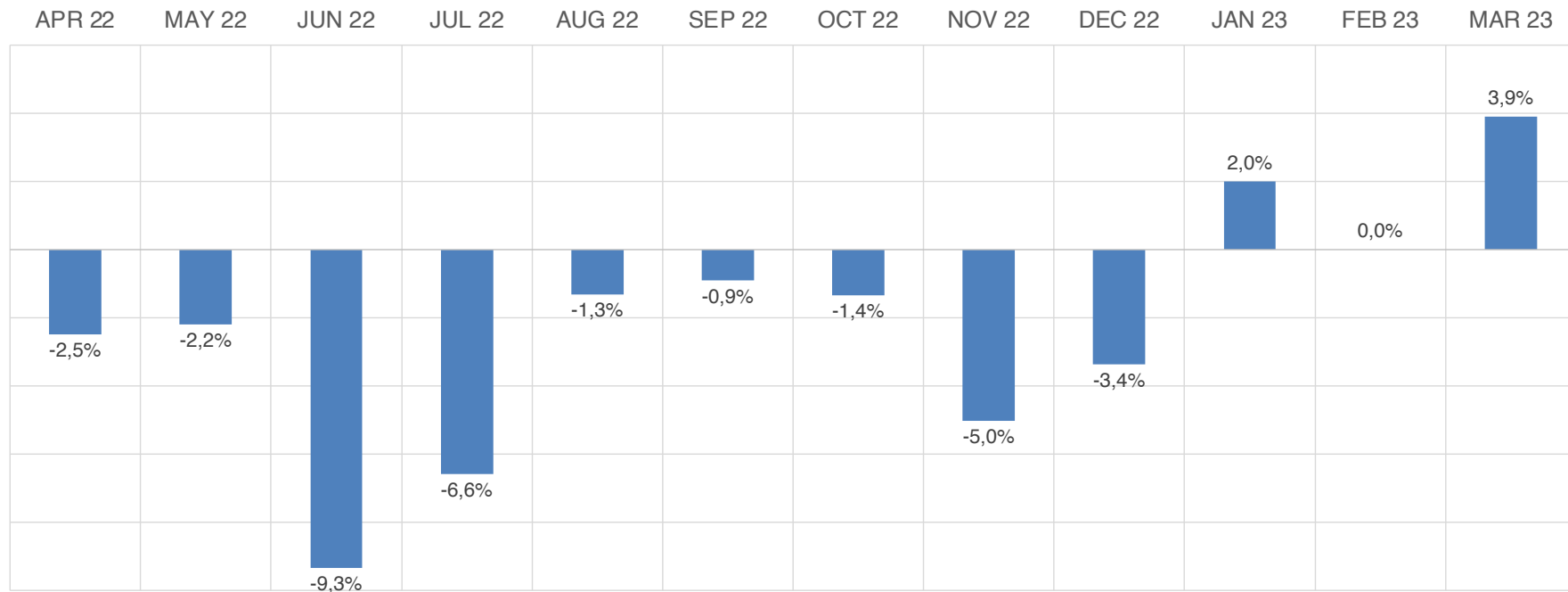




## 2. Equipment forecast

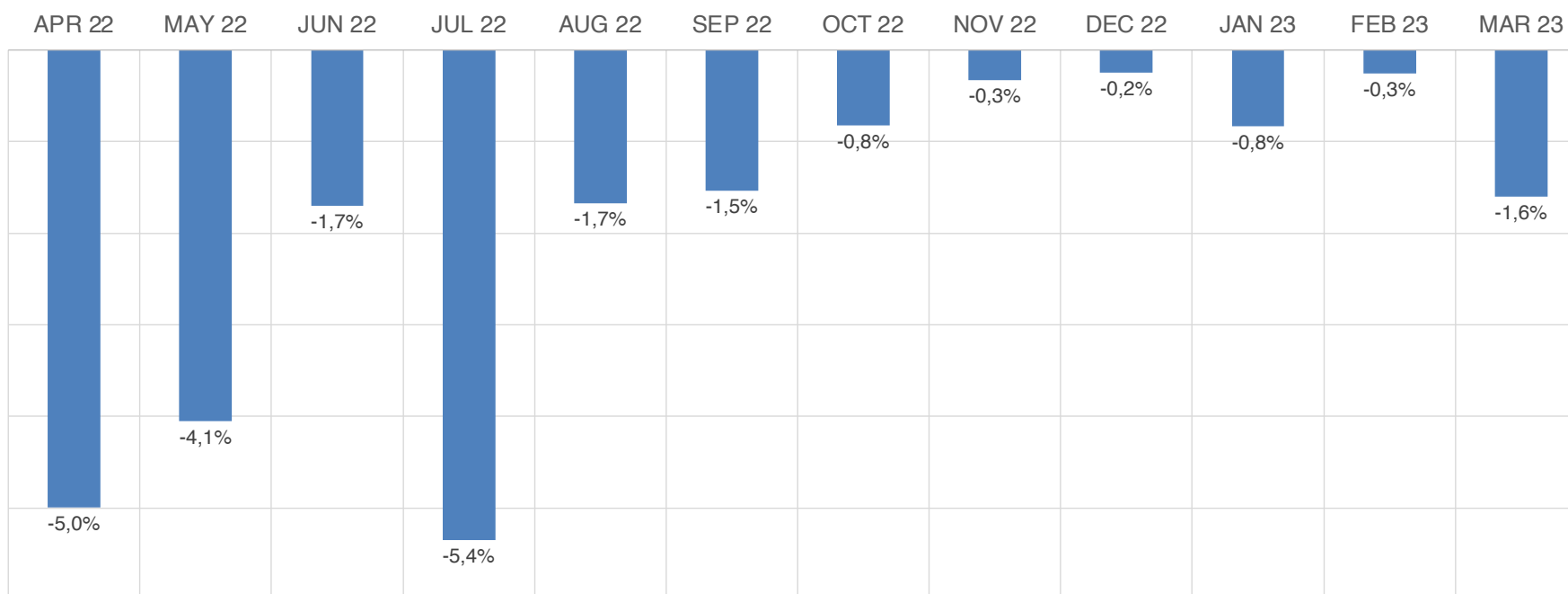
### COMBINE HARVESTERS

R12 compared to previous month



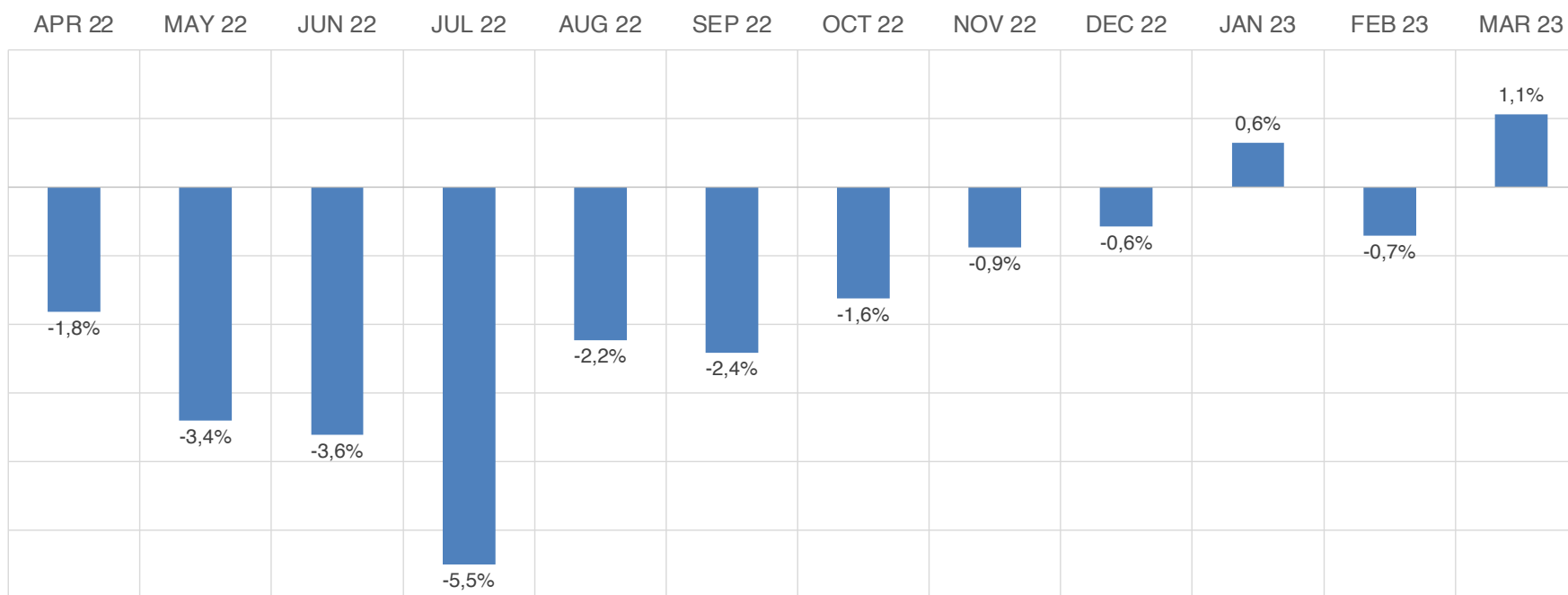
## 2. Equipment forecast

### BALERS + MOWERS R12 compared to previous month



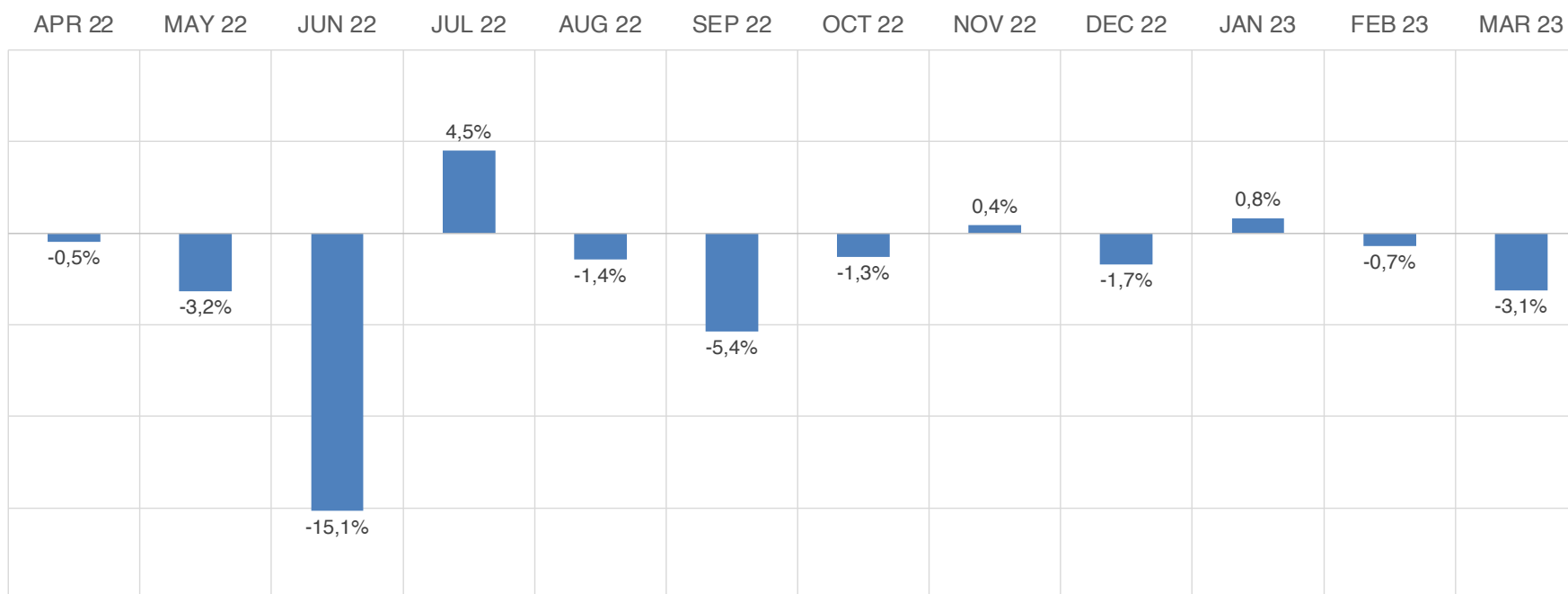
## 2. Equipment forecast

### TRAILERS R12 compared to previous month



## 2. Equipment forecast

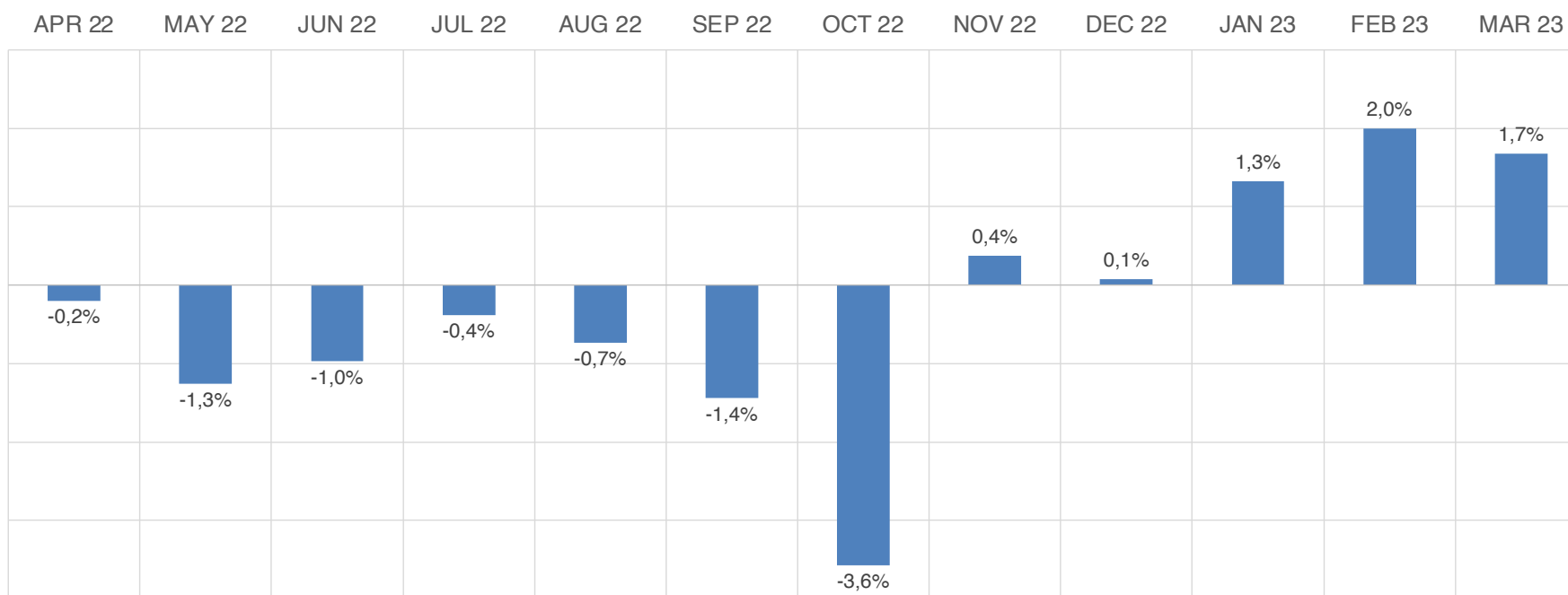
### FERTILIZER SPREADERS R12 compared to previous month



## 2. Equipment forecast

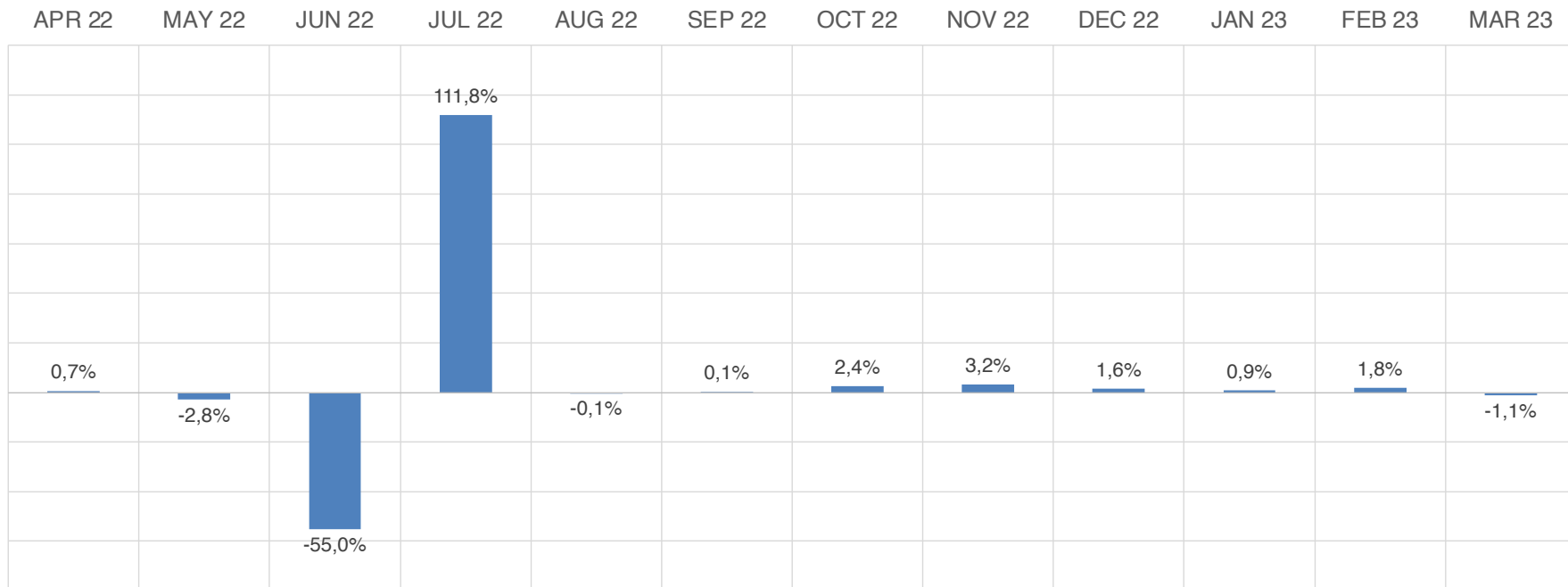
### TILLAGE

R12 compared to previous month



## 2. Equipment forecast

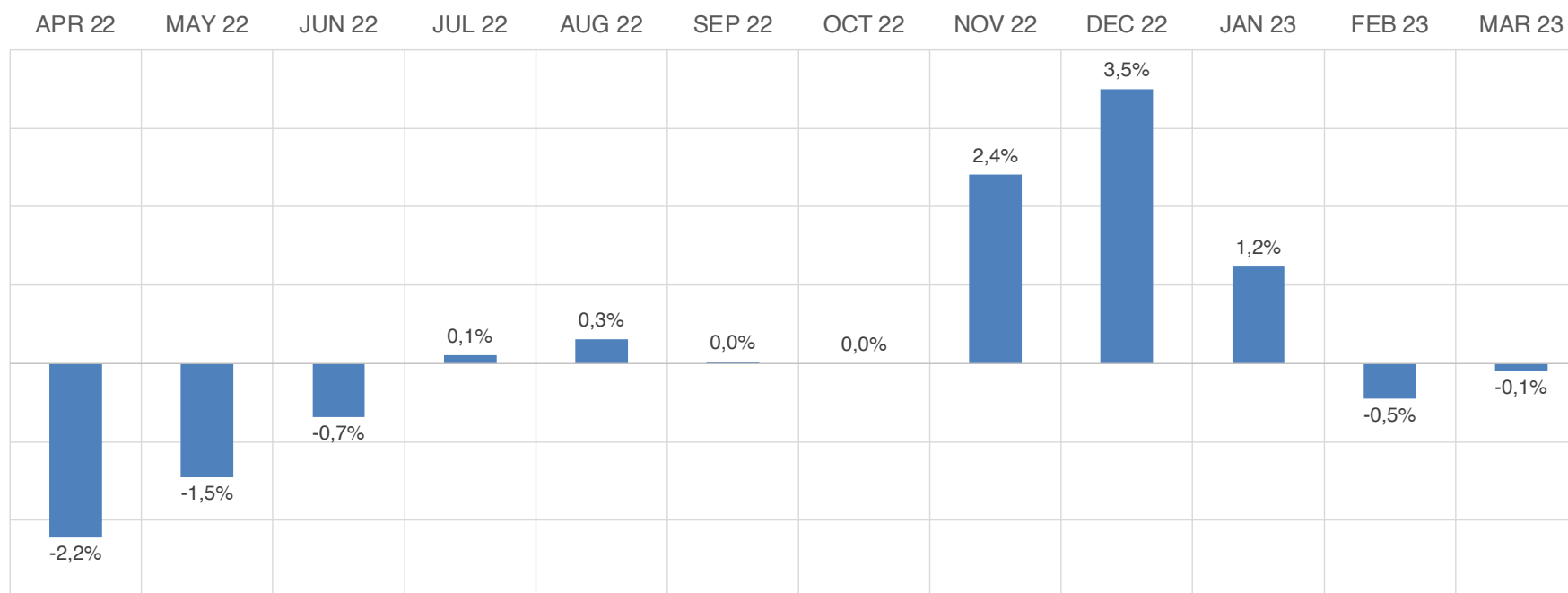
### PLANTERS R12 compared to previous month



## 2. Equipment forecast

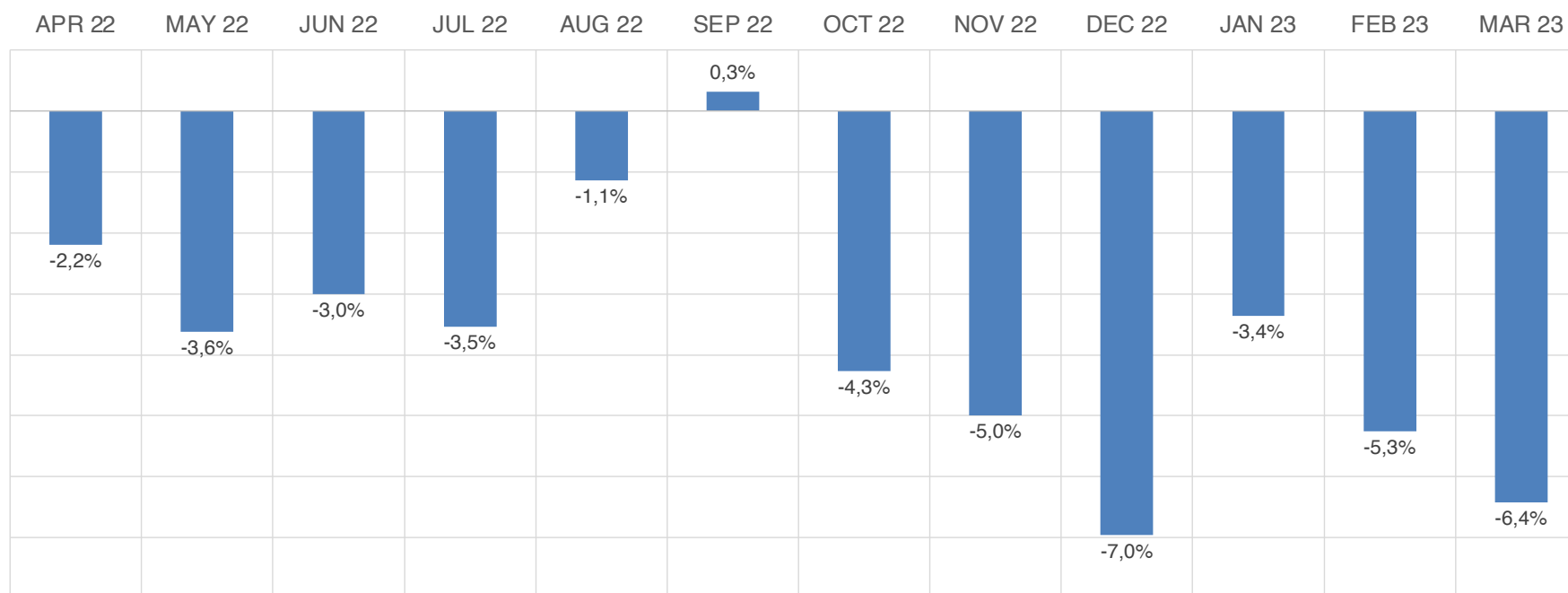
### STANDARD TRACTORS

R12 compared to previous month



## 2. Equipment forecast

**NARROW TRACK TRACTORS R12** compared to previous month

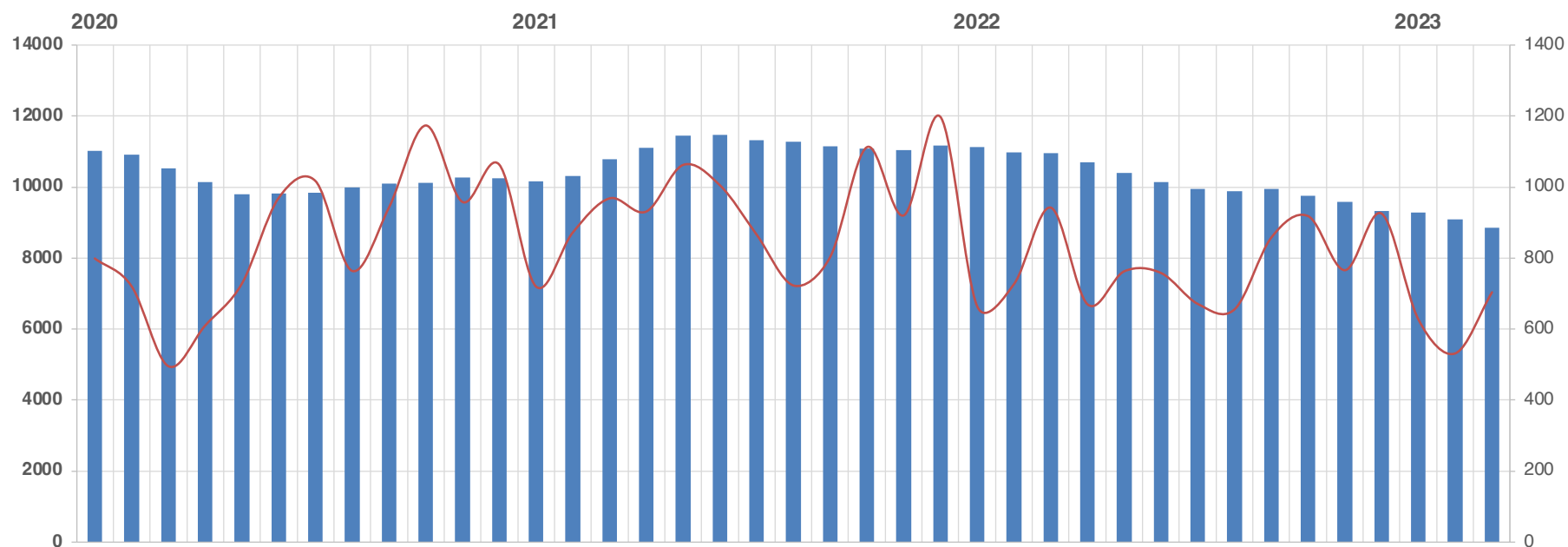




### 3. Domestic tractor sales

Registration of agricultural tractors  
(by the author based on DGT data)

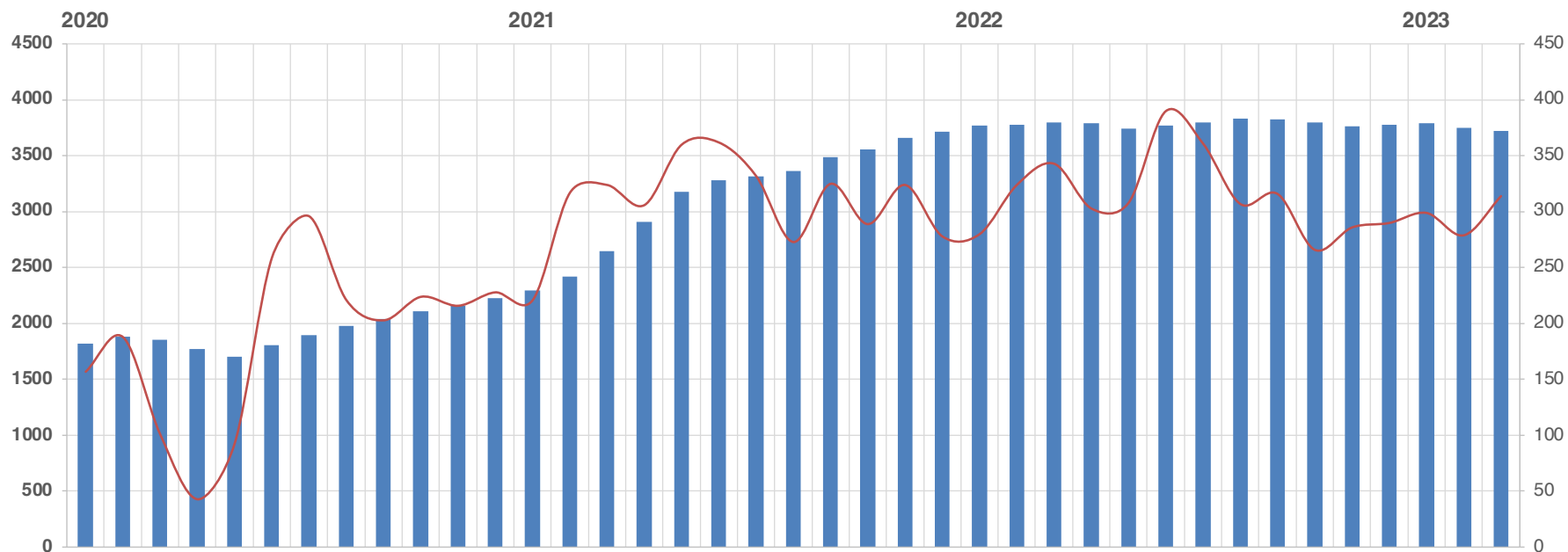
R12 Month



### 3. Domestic tractor sales

Registration of agricultural ATVs + ATUs  
(by the author based on DGT data)

R12 Month



## 4. Export tractor sales

## 5. Key influencers of equipment sales

- Record drought in Spain expected in 2023.
- Farm income in 2022 dropped a 5% due to an increased intermediate consumption.
- No changes in value of vegetal and animal production in 2022: prices offsetting volumes.
- Subsidies for promotion of precision farming technologies in 2022:
  - Initial budget = 29 million euros
  - Final budget = 120 million euros
  - Over 300 million in sales pending on approval of applications in 2023

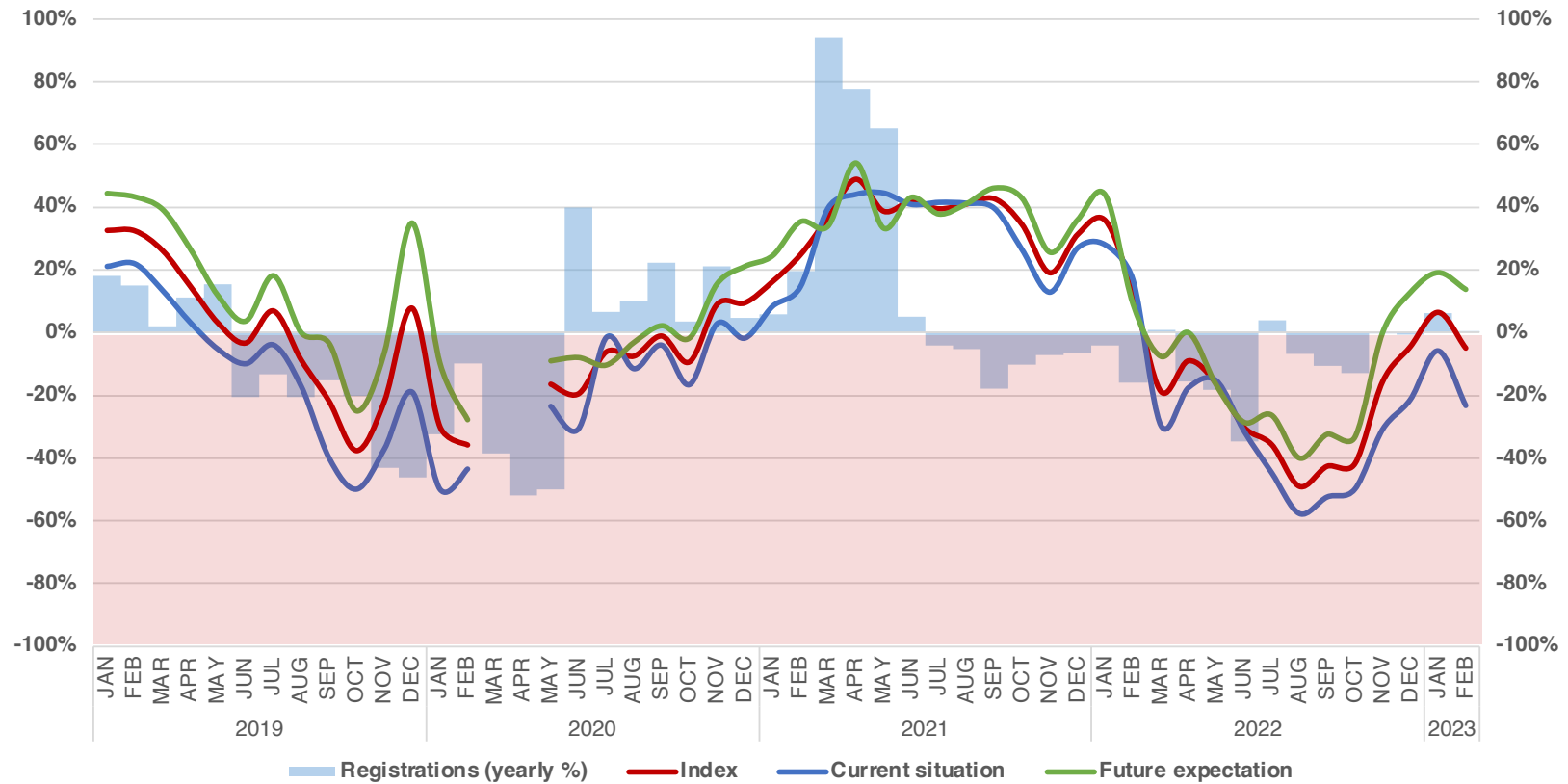
## 6. Number of companies

## 7. Number of employees

2019 (2021)

	Manufacturers	Dealers and importers
Companies	719 (670)	2039 (2086)
Employees	8456 (8759)	15070 (16412)

## 8. Business Barometer



## 9. Gross Fixed Capital Formation and Consumption

**Machinery and transport equipment (million euros)**  
(by the author based on EUROSTAT data)

