



ROSSPETSMAASH

Russian Association of
Specialized Machinery and
Equipment Manufacturers

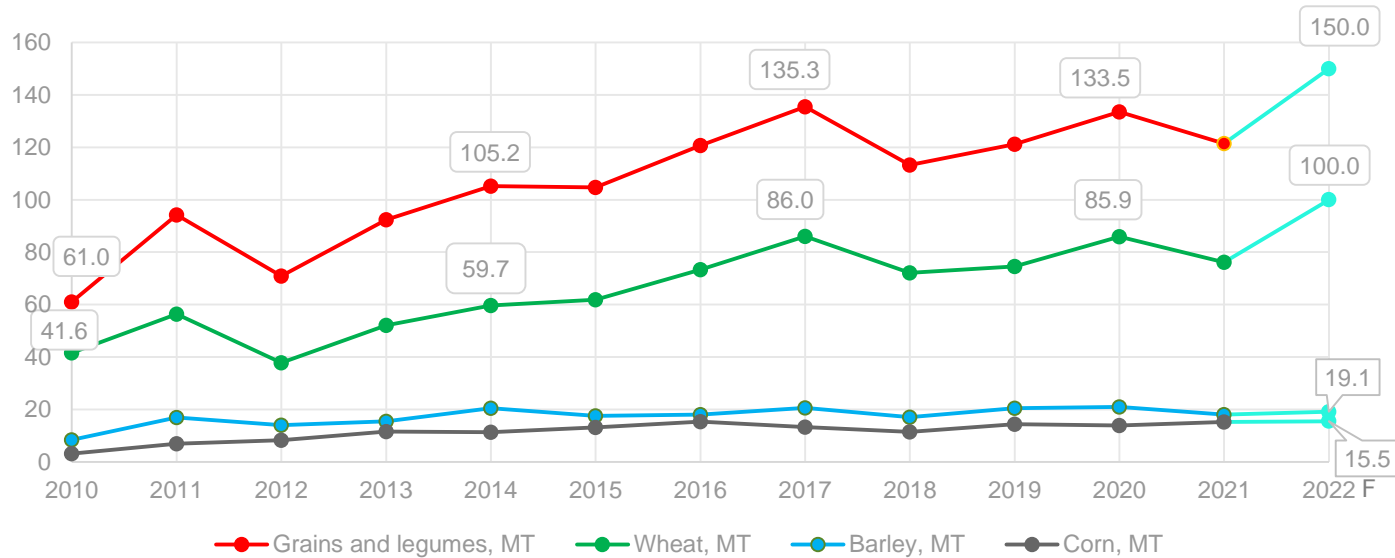
Agrievolution Country Report: Russian Federation

October 2022

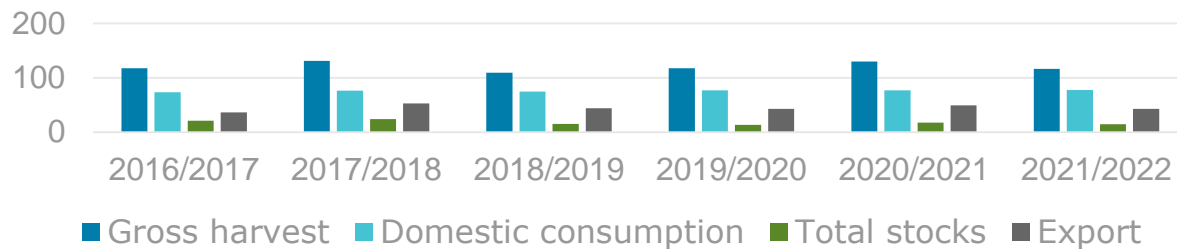


2022: Forecasted production of grain 150 MT, wheat 100 MT

Gross harvest dynamics



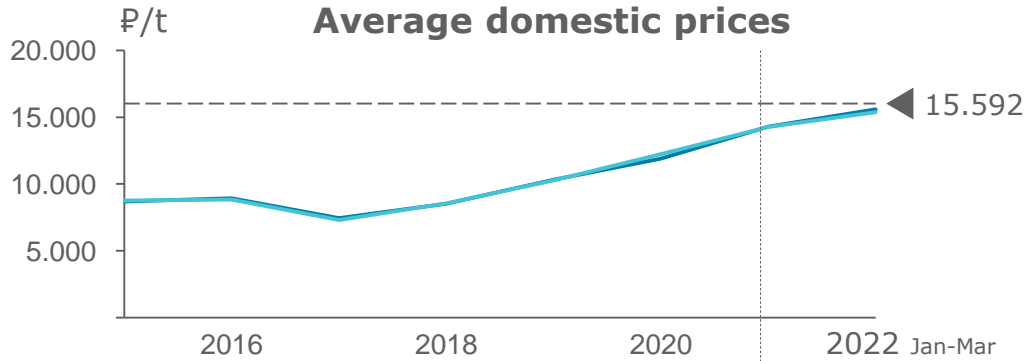
Grains and legumes, MT



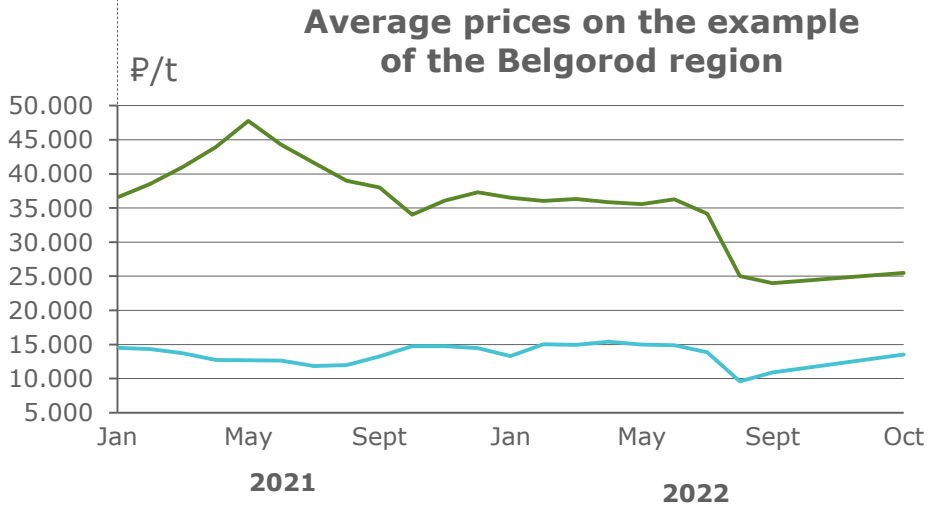
Source: Ministry of Agriculture of the Russian Federation, Rosstat, statista.com



Second half of 2022: Diverse price dynamics



- Grain and legumes
- Wheat
- Sunflower

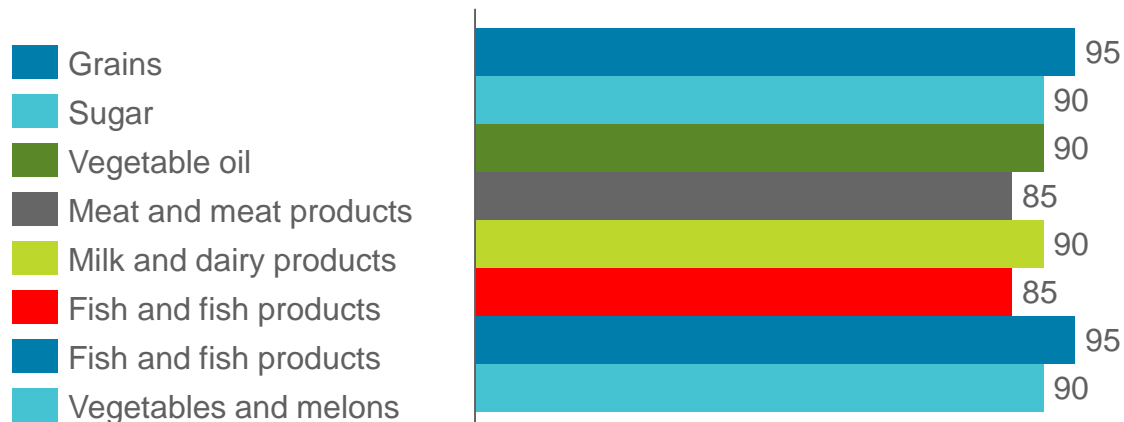


Source: Rosstat, open sources



2022: Russia fulfills the indicators of food security

Indicators of food independence, %



Crop areas in Russia, th ha

Type of Area	2010	2016	2017	2018	2019	2020	2021
Total Agricultural area	74 861	79 312	80 049	79 634	79 888	79 948	80 437
Grains and legumes	43 203	47 100	47 705	46 339	46 660	47 900	47 006



2022: Machinery sector reconfiguration

1. Ministry of Industry and Trade of Russia
2. Ministry of Agriculture of Russia
3. Rosspetsmash
4. Rosagroleasing
5. Russian Export Center

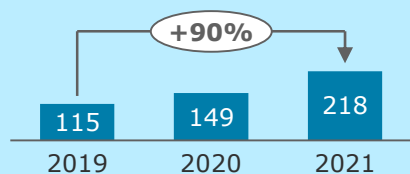
Development based on sound economic policies

- Incentive tax policy
- Soft monetary policy
- Reasonable protectionism

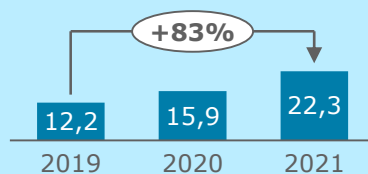
2022: Share of Russian machinery on the domestic market increased by 25% in 8 months

Annual indicators

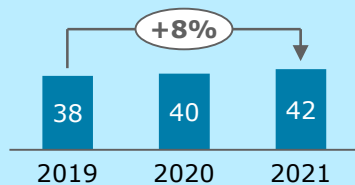
Production, bn₽



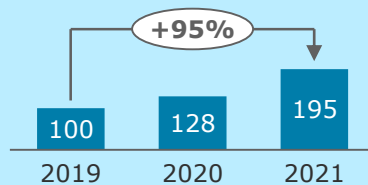
Export, bn₽



Number of employees, th

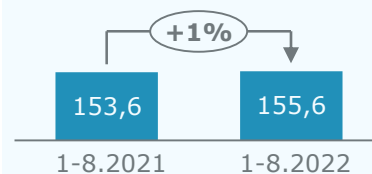


Market Annual Index (base year 2019)

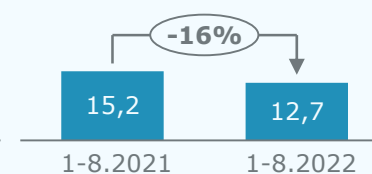


Indicators for 8 months

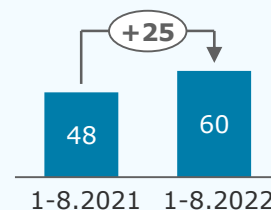
Production, bn₽



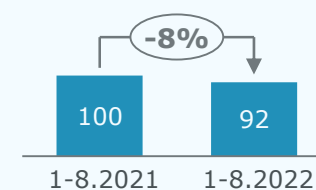
Export, bn₽



Share, %



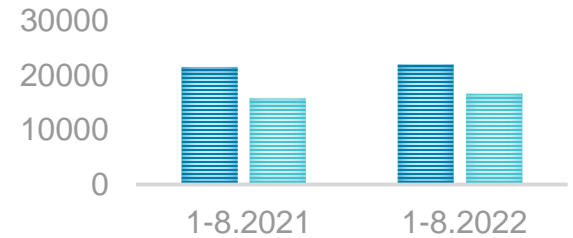
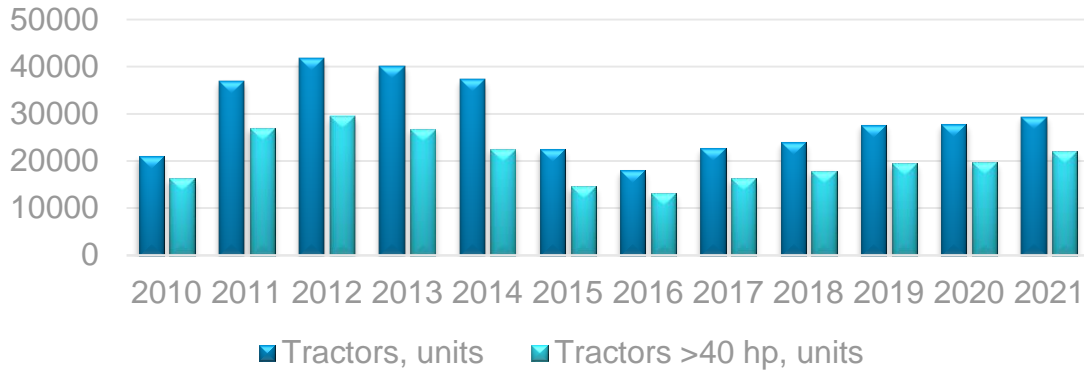
Market Index



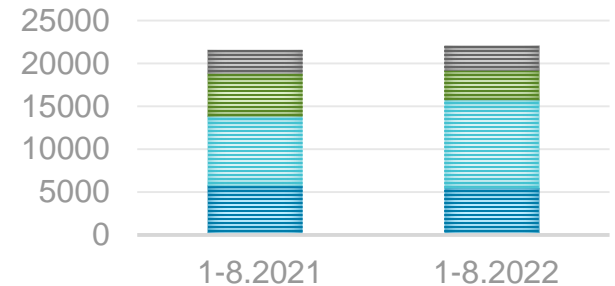
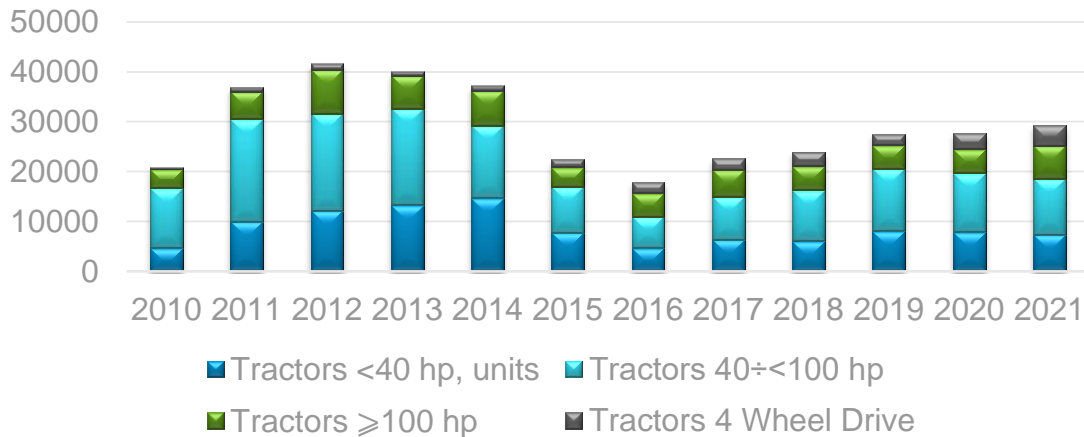


2022: Ag tractor market increased by 2,2% in 8 months

Domestic tractor market, units



Domestic tractor market by hp sectors, units



Source: Rosspetsmash-stat, FCS of Russia, Systematics



2022: Self-propelled combine market declined by 39% in 8 months

Domestic self-propelled combines market, units



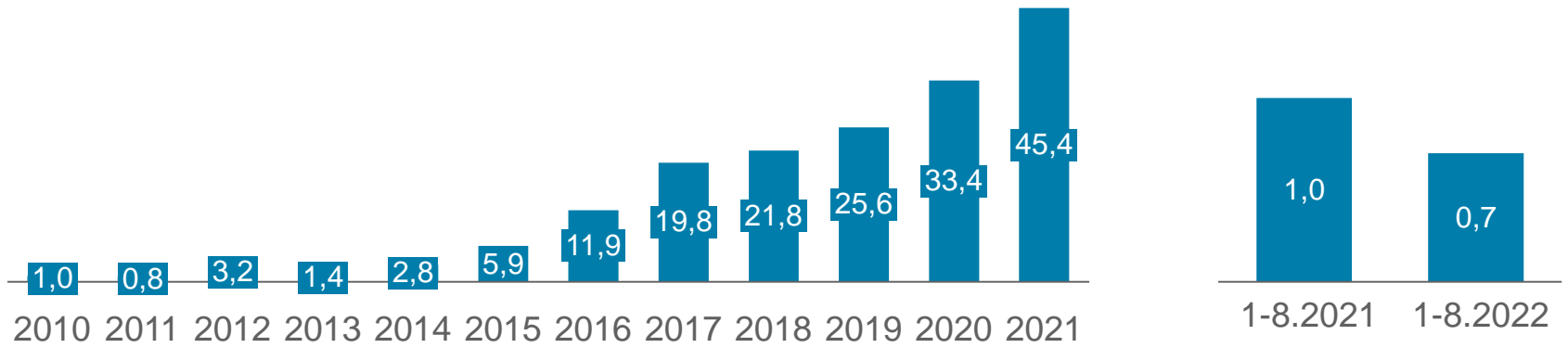
Source: Rosspetsmash-stat, FCS of Russia, Systematics



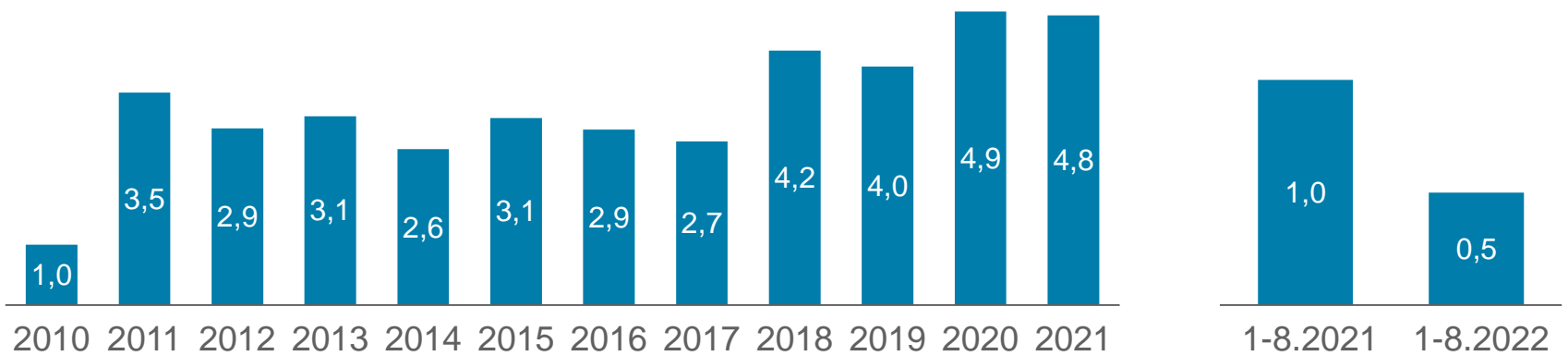
Export: Index of Ag tractors and self-propelled combines

2022: The decline of combine and powerful Ag tractors export

Export index of powerful Ag tractors



Export index of self-propelled combines



Source: Rosspetsmash-stat



THANK YOU FOR YOUR ATTENTION!