

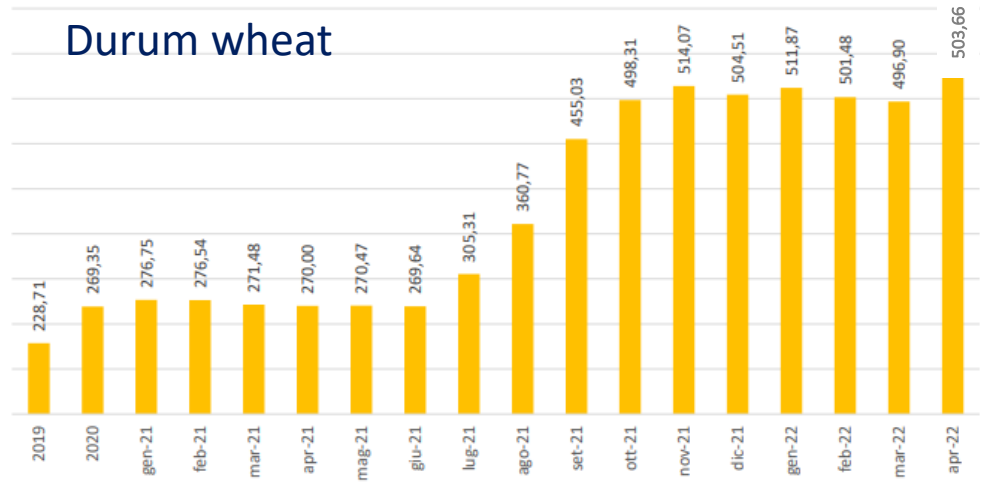


AGRIEVOLUTION

22 June 2022

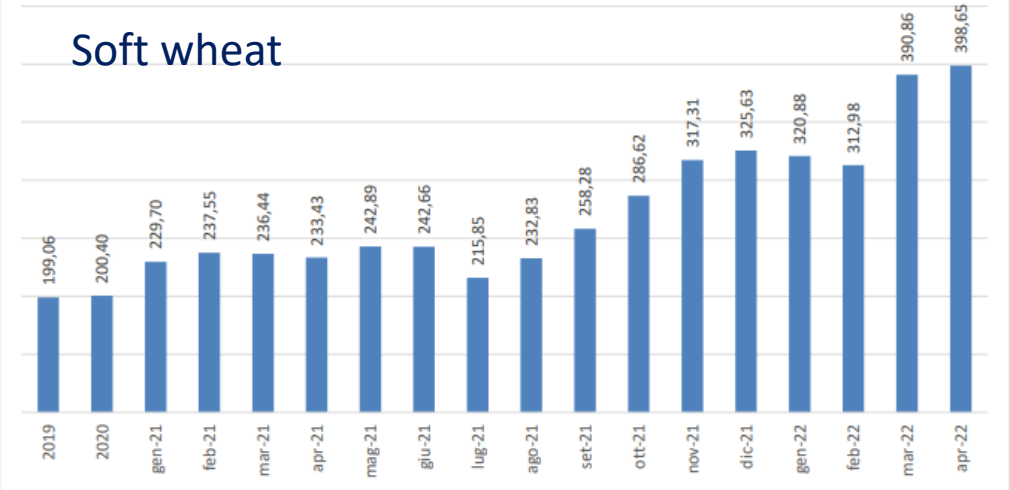
Commodity prices

Durum wheat



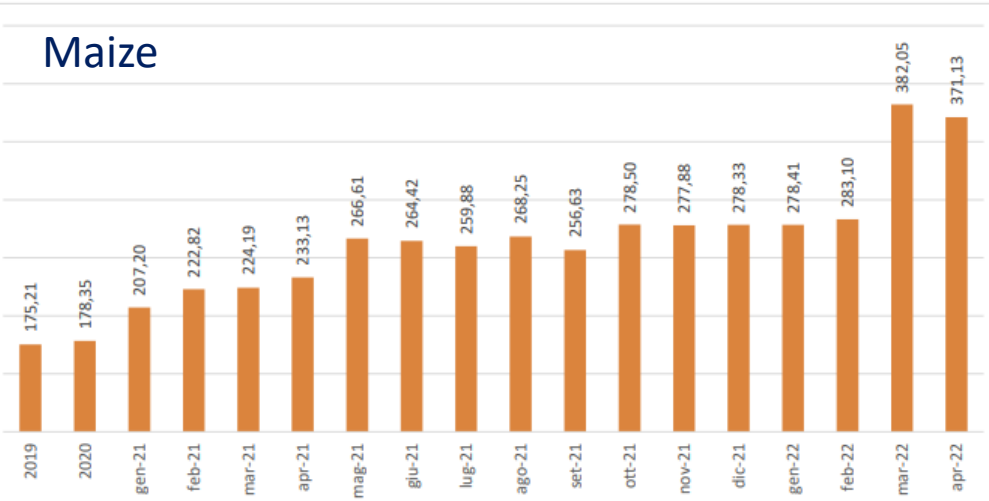
Prezzi medi nazionali f.co magazzino IVA esclusa
Fonte: Ismea

Soft wheat



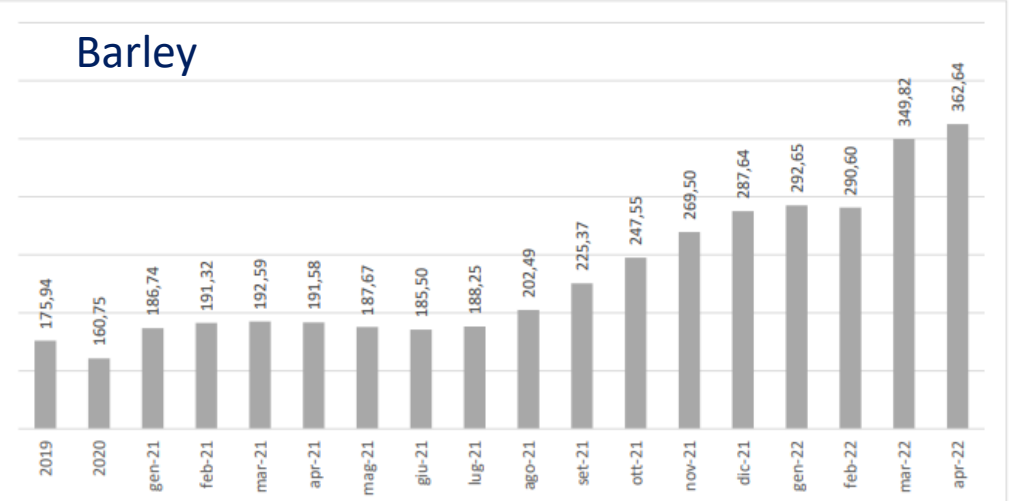
Prezzi medi nazionali f.co magazzino IVA esclusa
Fonte: Ismea

Maize



Prezzi medi nazionali f.co magazzino IVA esclusa
Fonte: Ismea

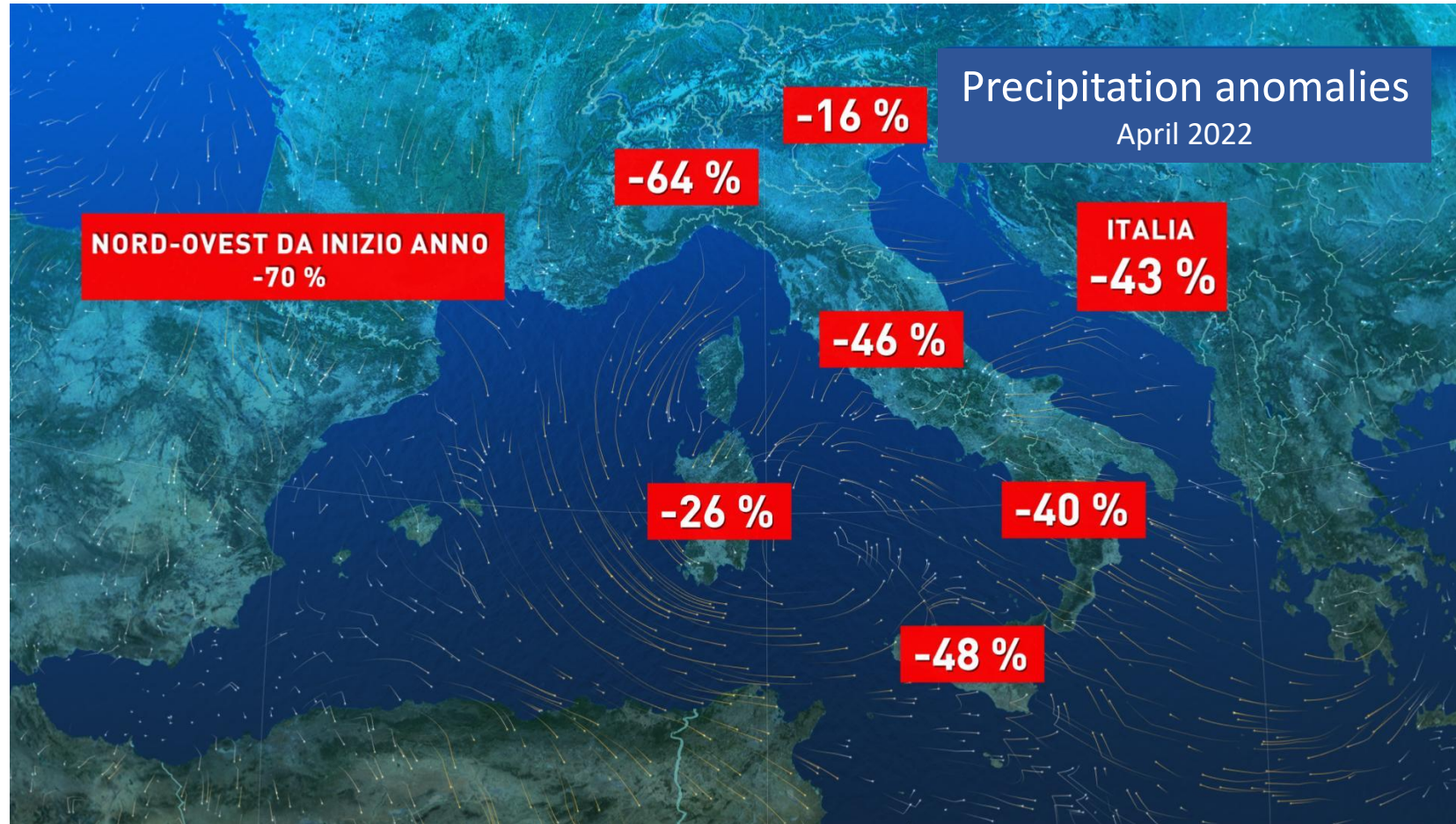
Barley



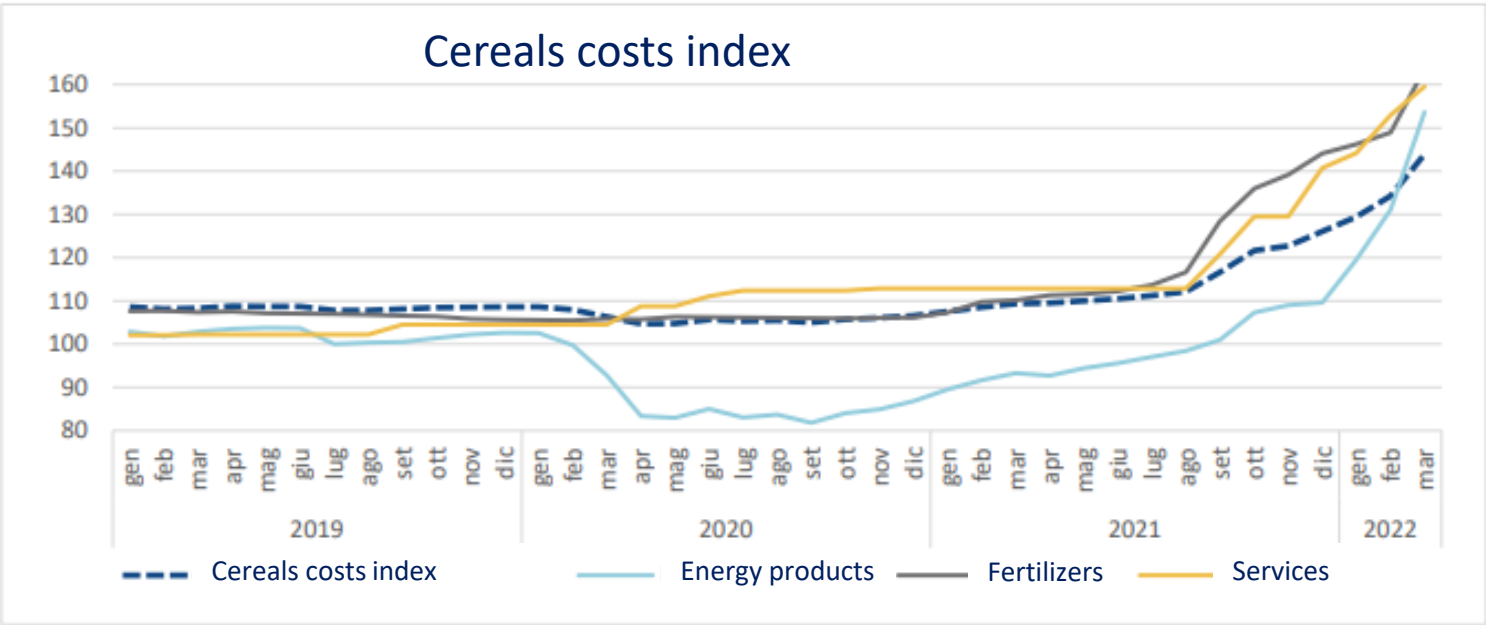
Prezzi medi nazionali f.co magazzino IVA esclusa
Fonte: Ismea

2021

Agricultural value added -2.1%



Costs

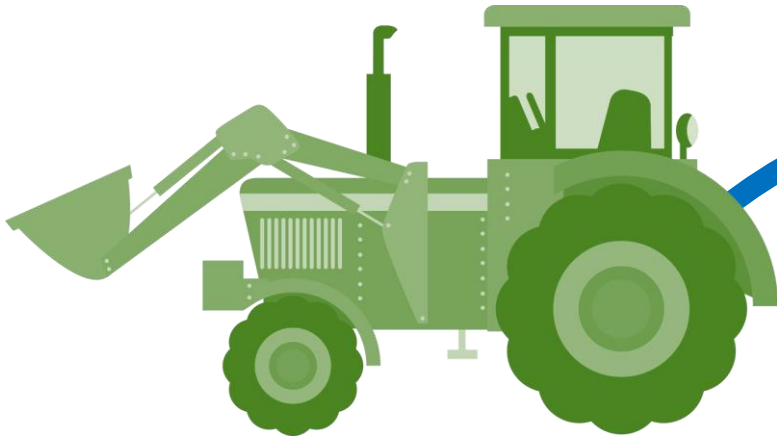


Fonte: Ismea



Registrations

Tractor registrations in May over 13% on the 2018-2020 average



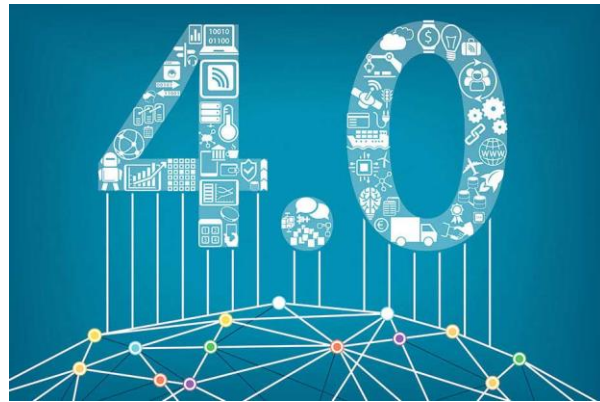
Registrations – May 2022

Tractors	9,181	-11.3%
Combines	132	+2.3%
Trailers	3,499	-8.9%
Telescopic handlers	470	-24.3%

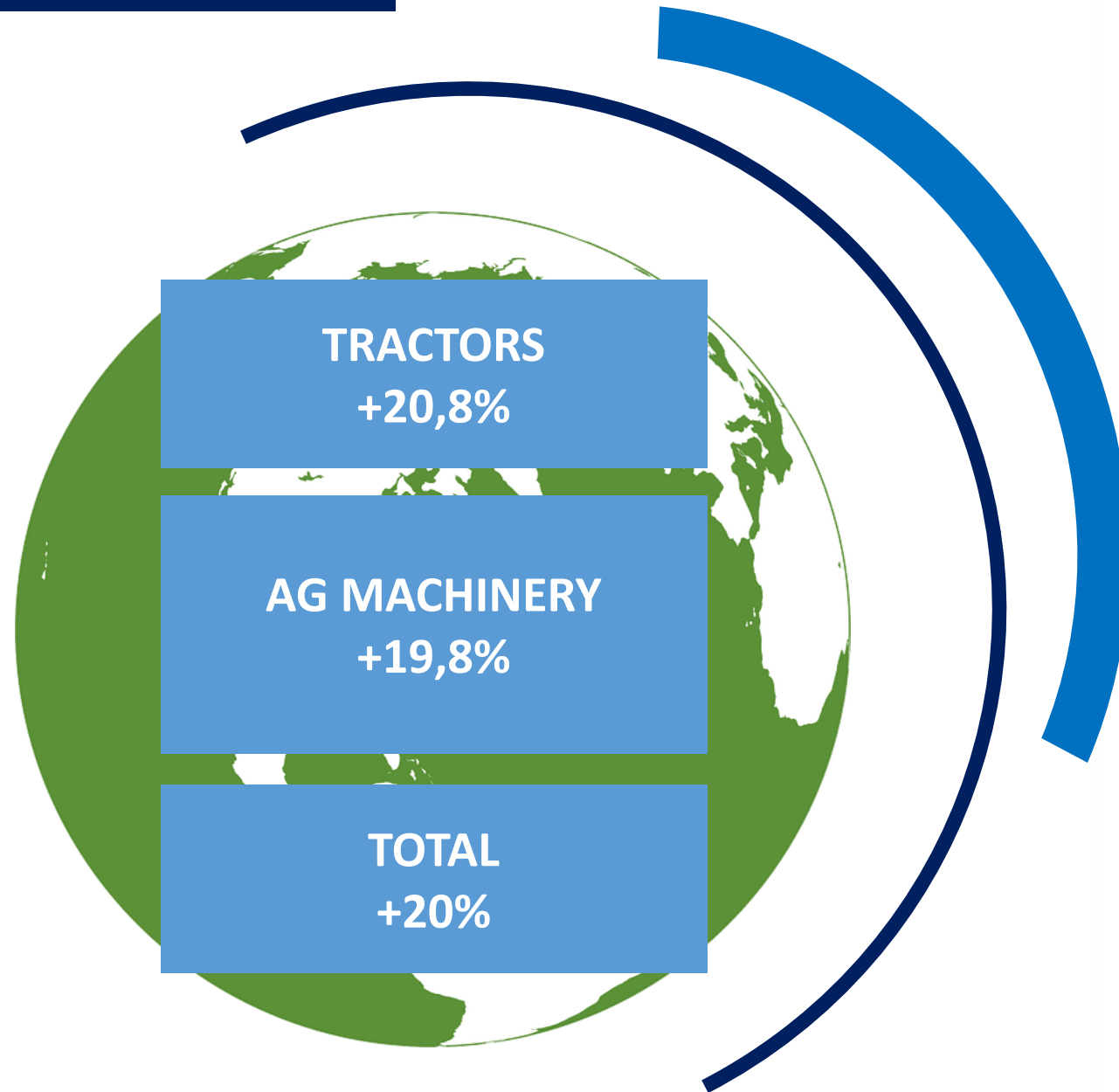


Positive factors

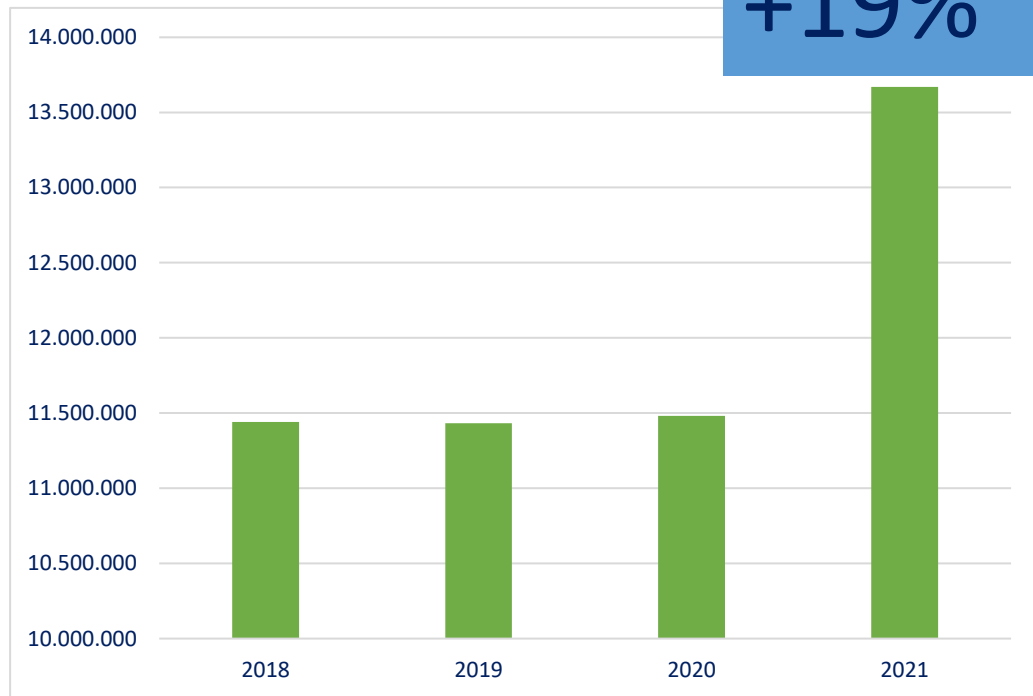
- Credito d'imposta per il 4.0
- RDP
- Legge Sabatini
- Bando ISI-Inail
- NRRP



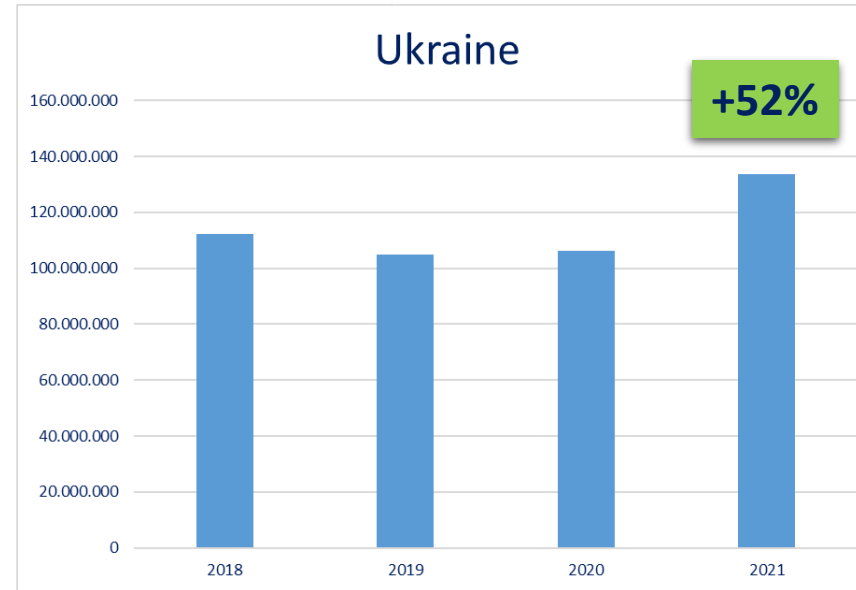
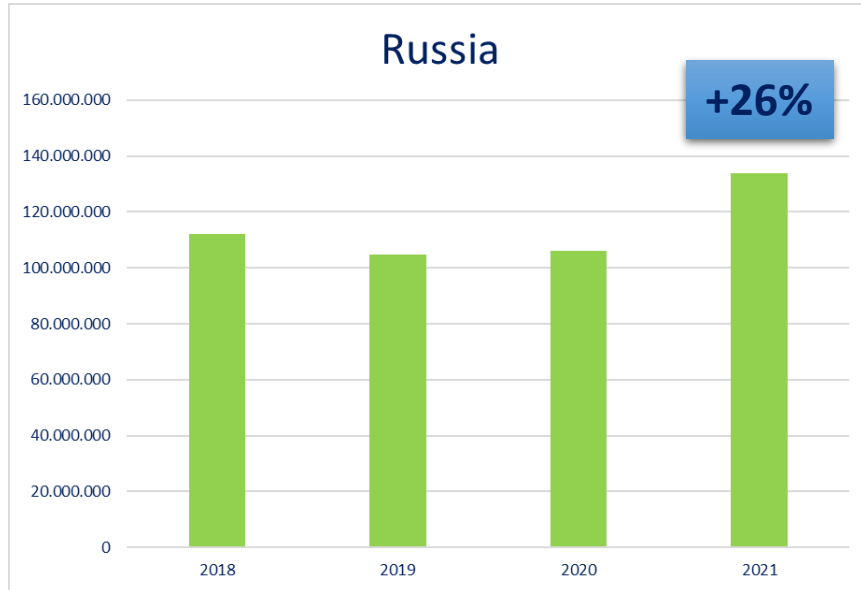
Exports



Turnover



Exports in Russia and Ukraine

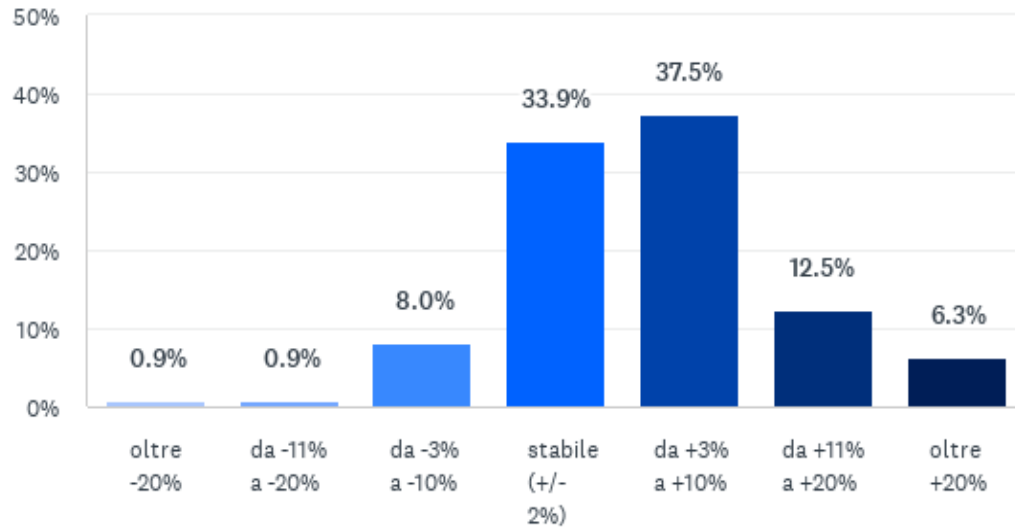


Share on agricultural machinery exports:
Russia 2.4%
Ukraine 1.2%

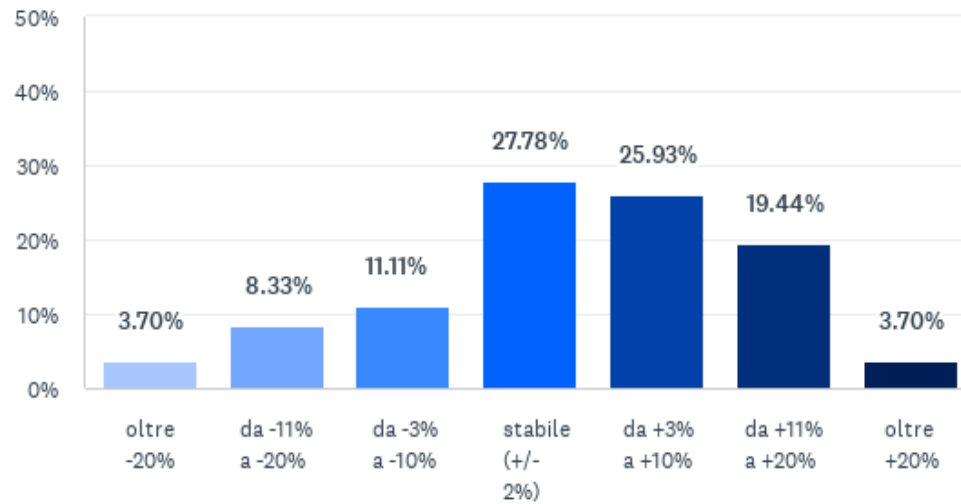


Turnover in the next six months

Expectations in January



Expectations in April



Negative factors

Dramatic increase in prices

More pandemic outbreaks

Extreme climatic events

Supply chain disruptions

Russia-Ukraine conflict



Economic situation

**CHART 2. GROSS DOMESTIC PRODUCT, QUARTER ON PREVIOUS QUARTER AND ON SAME QUARTER A YEAR AGO
PERCENTAGE CHANGES**

Q1 2015 – Q1 2022, seasonally and calendar adjusted chain-linked values

