

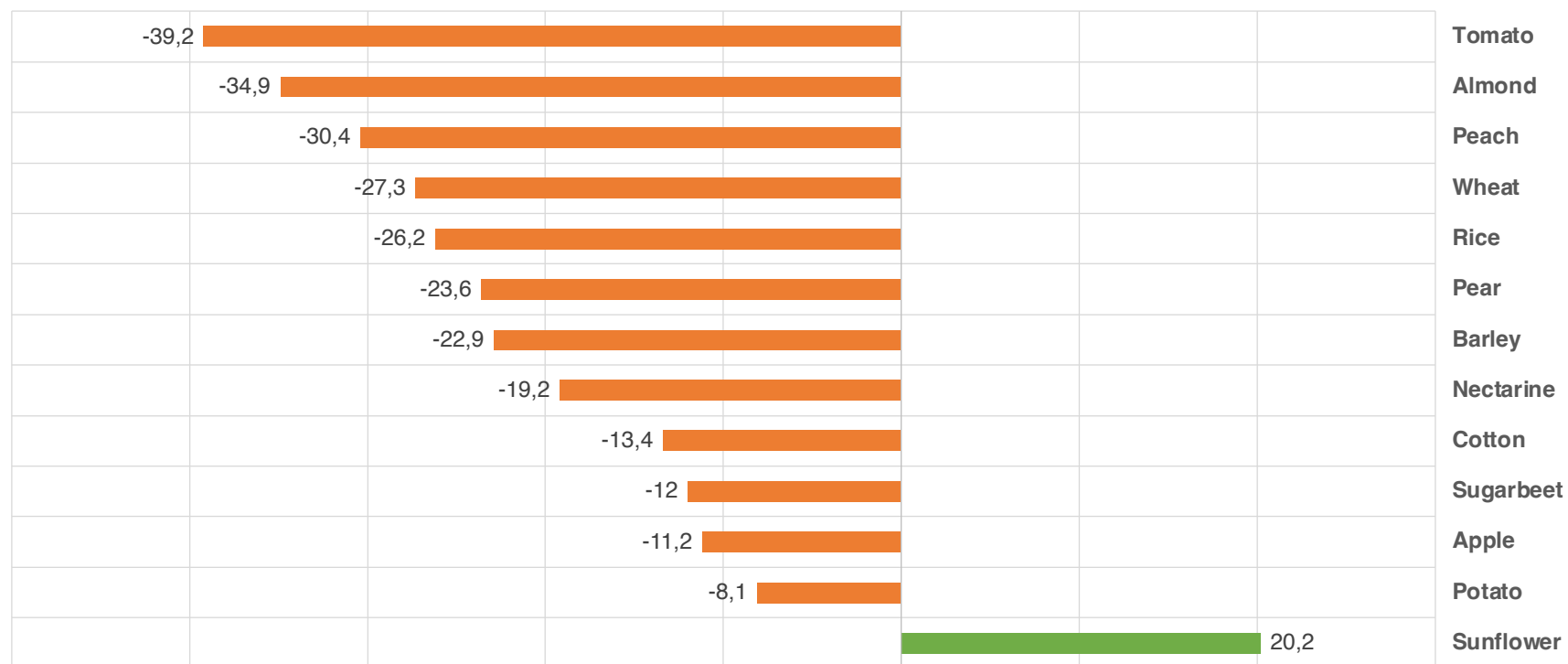
Agrievolution Country Report

SPAIN – OCTOBER 2022



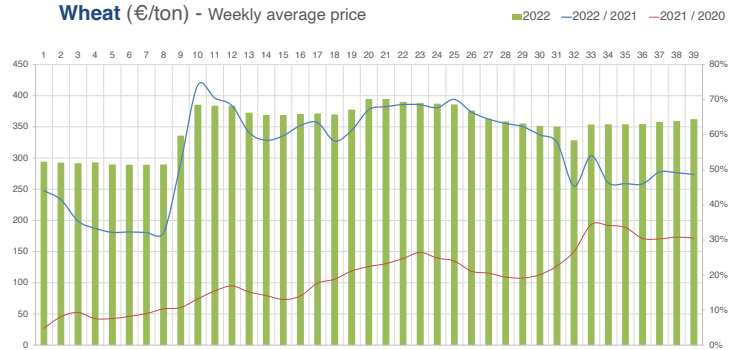
1. Commodity trends

Yearly change of production 2022/2021 (estimation)
(by the author based on Ministry of Agriculture data)

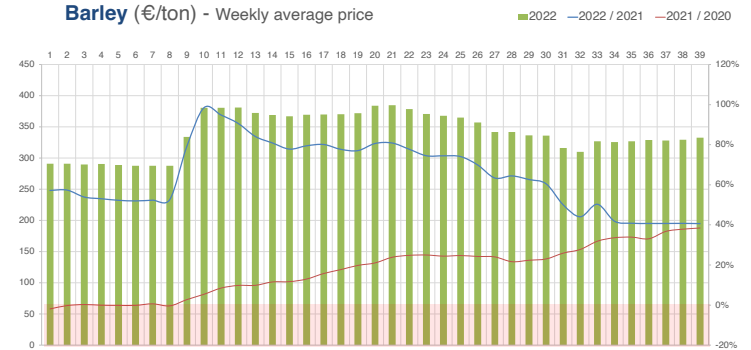


1. Commodity trends

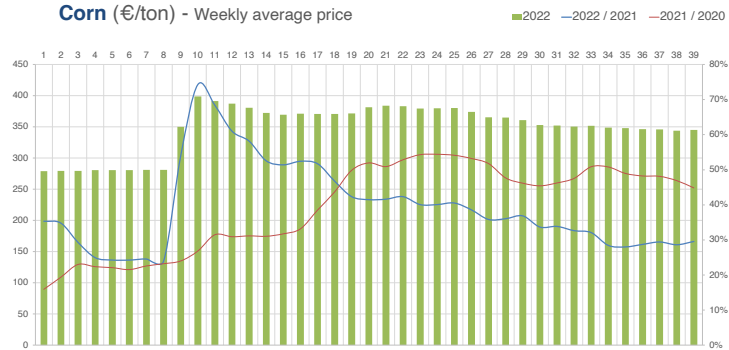
Wheat (€/ton) - Weekly average price



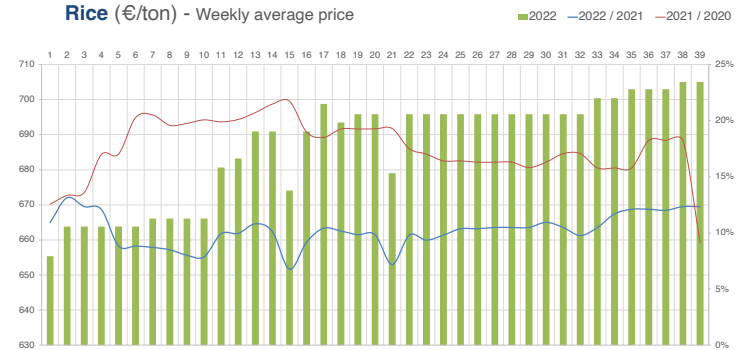
Barley (€/ton) - Weekly average price



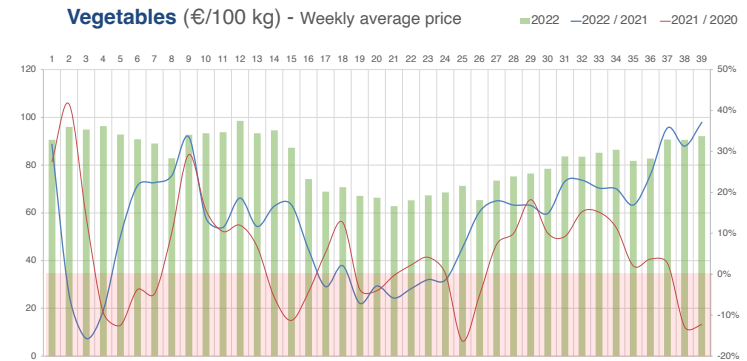
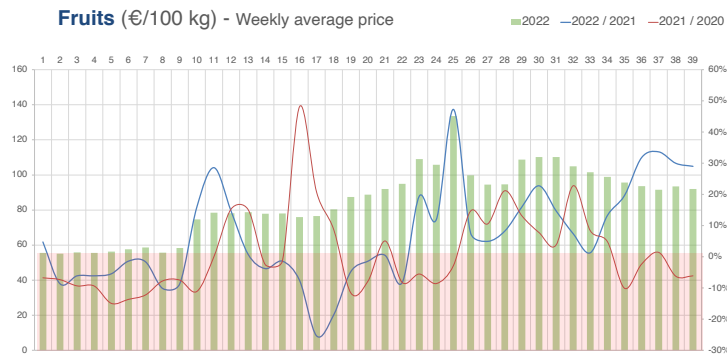
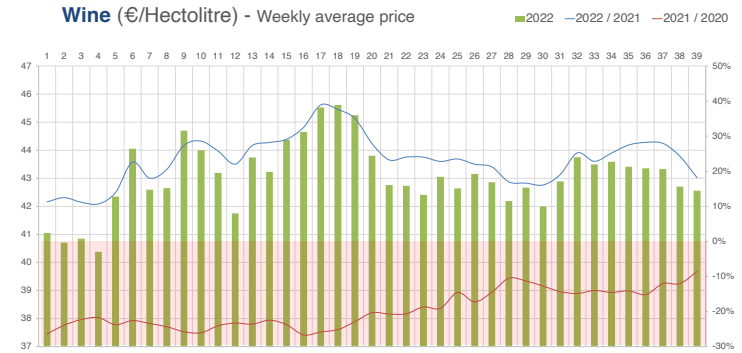
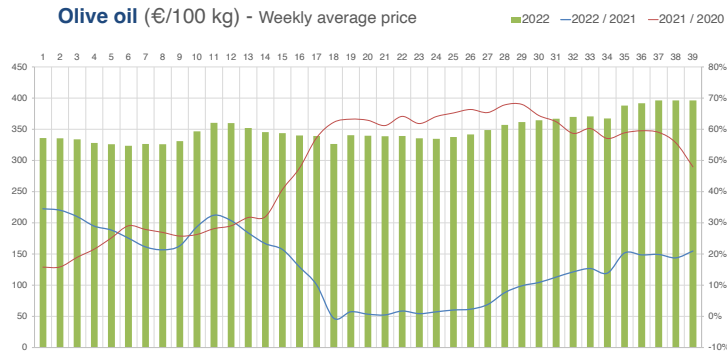
Corn (€/ton) - Weekly average price



Rice (€/ton) - Weekly average price

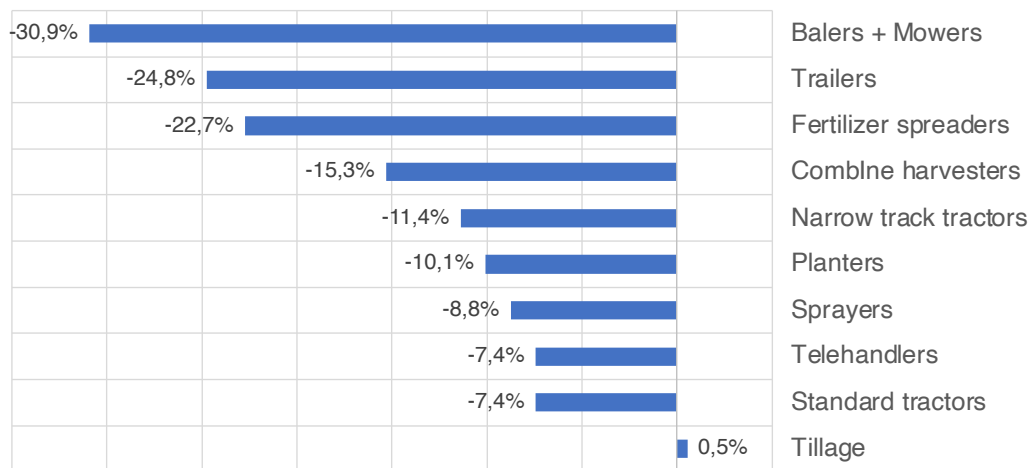


1. Commodity trends

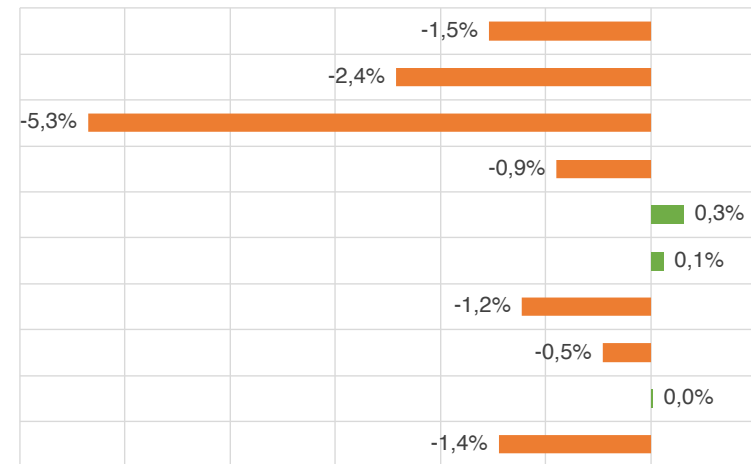


2. Equipment forecast

Yearly change

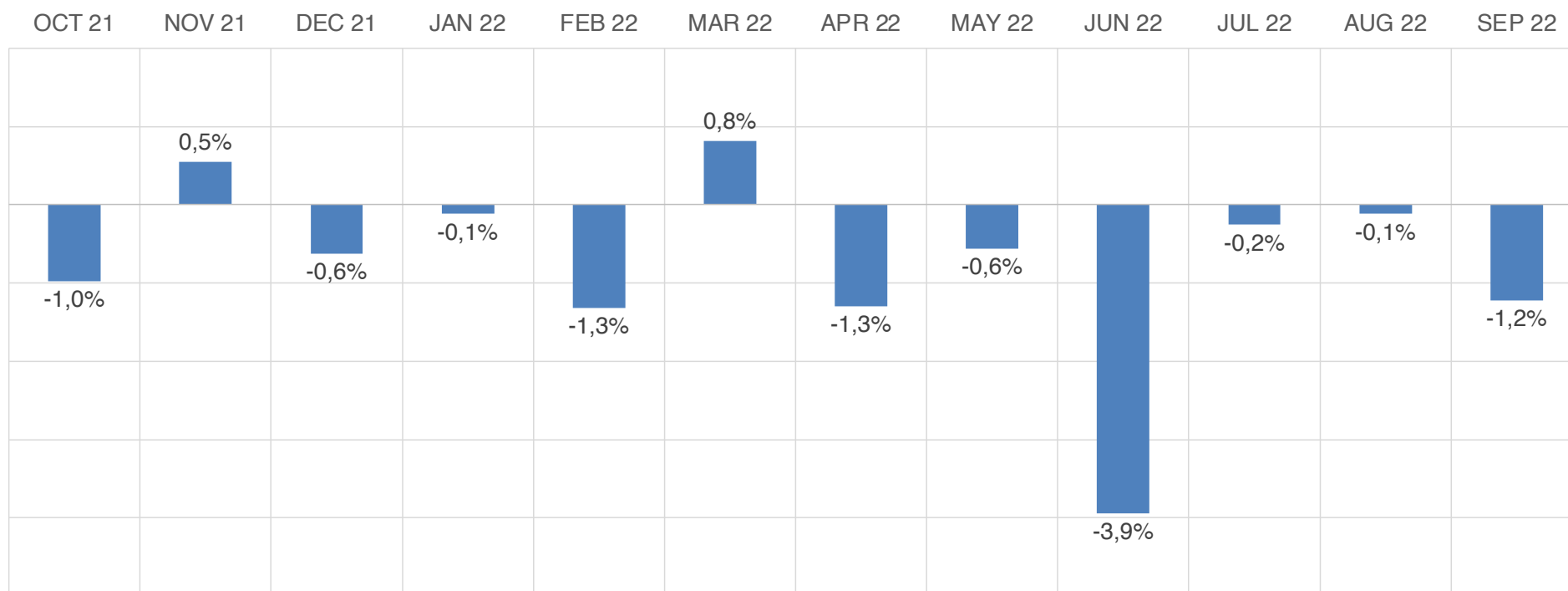


Short-term trend



2. Equipment forecast

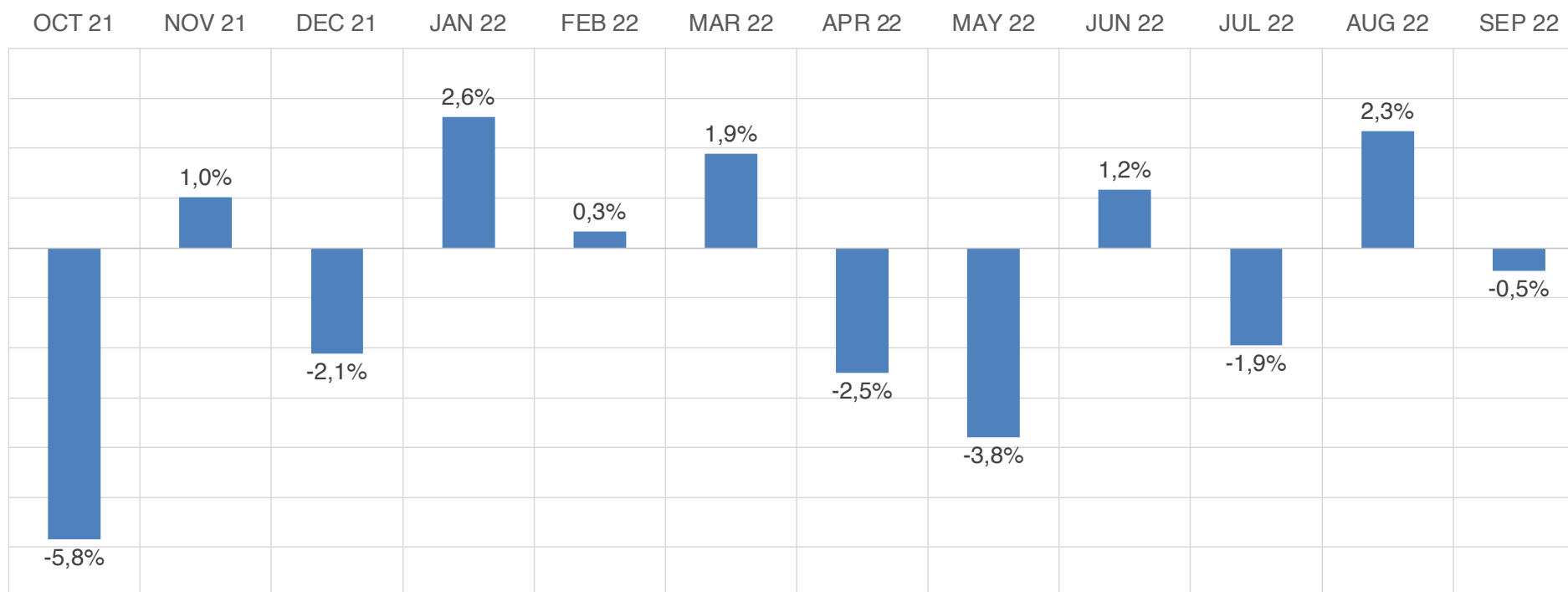
SPRAYERS R12 compared to previous month



2. Equipment forecast

TELEHANDLERS

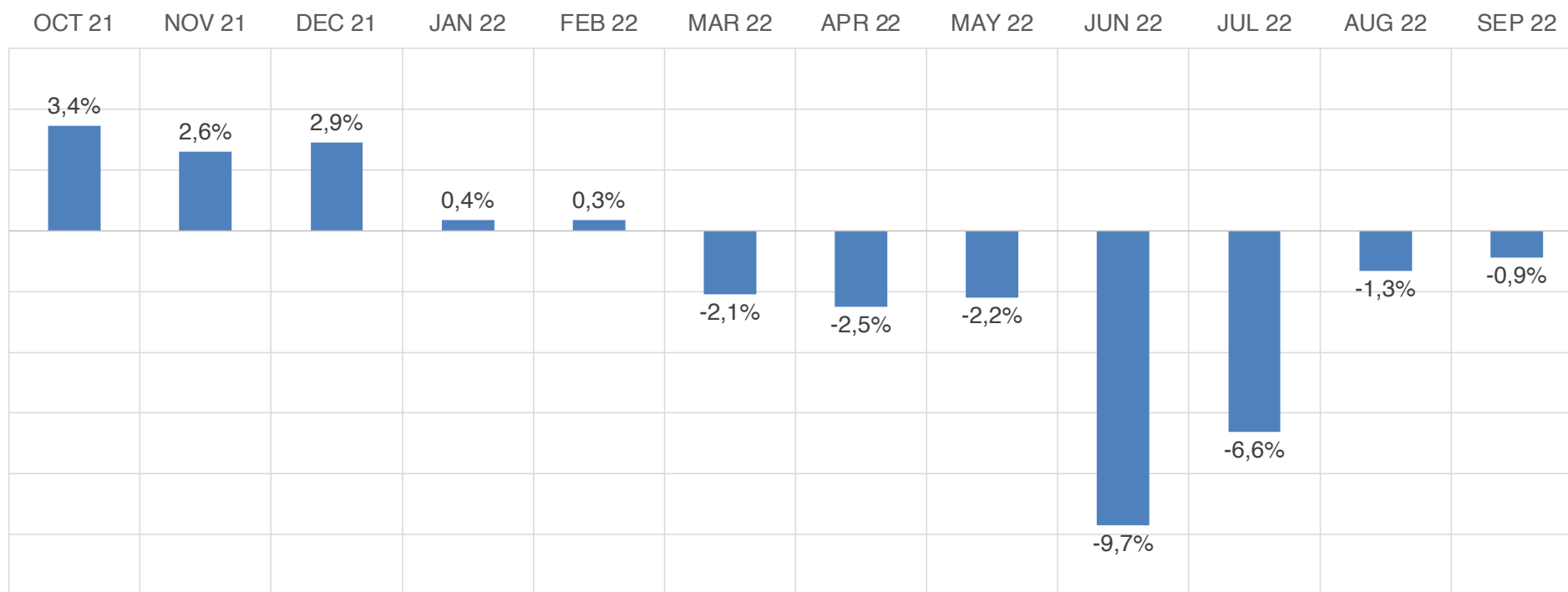
R12 compared to previous month



2. Equipment forecast

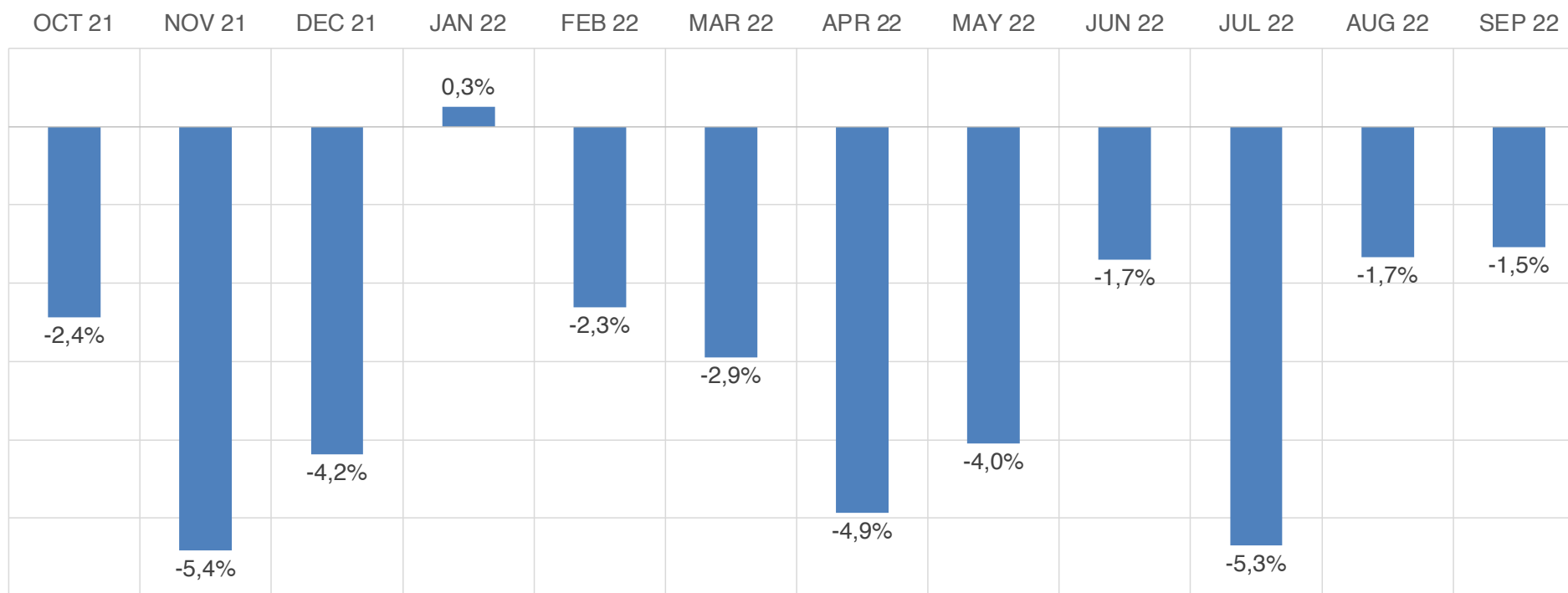
COMBINE HARVESTERS

R12 compared to previous month



2. Equipment forecast

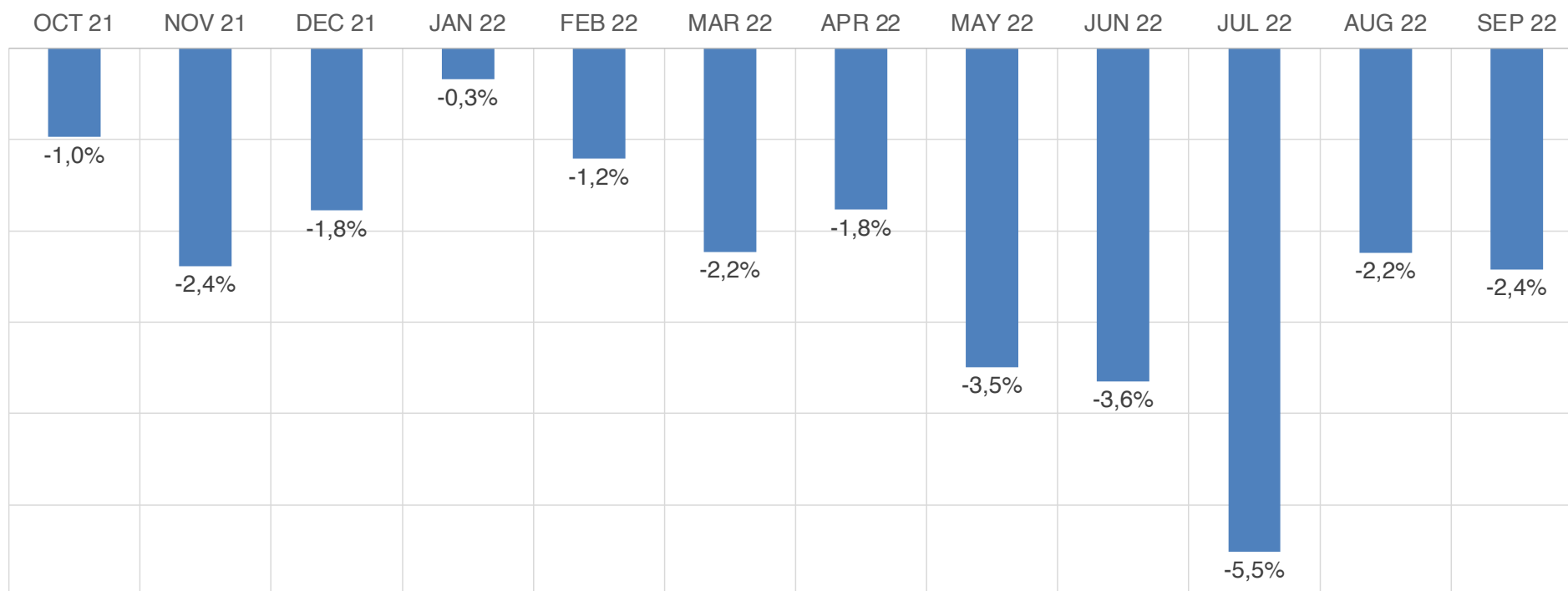
BALERS + MOWERS R12 compared to previous month



2. Equipment forecast

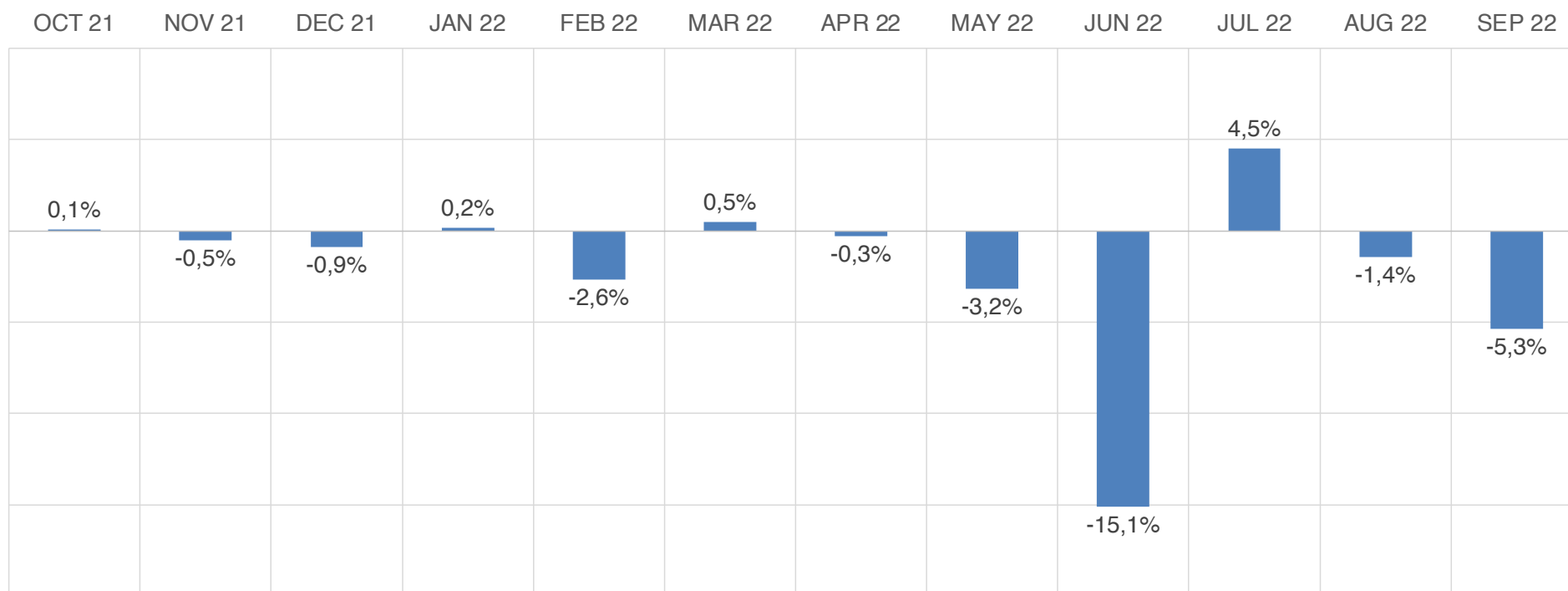
TRAILERS

R12 compared to previous month



2. Equipment forecast

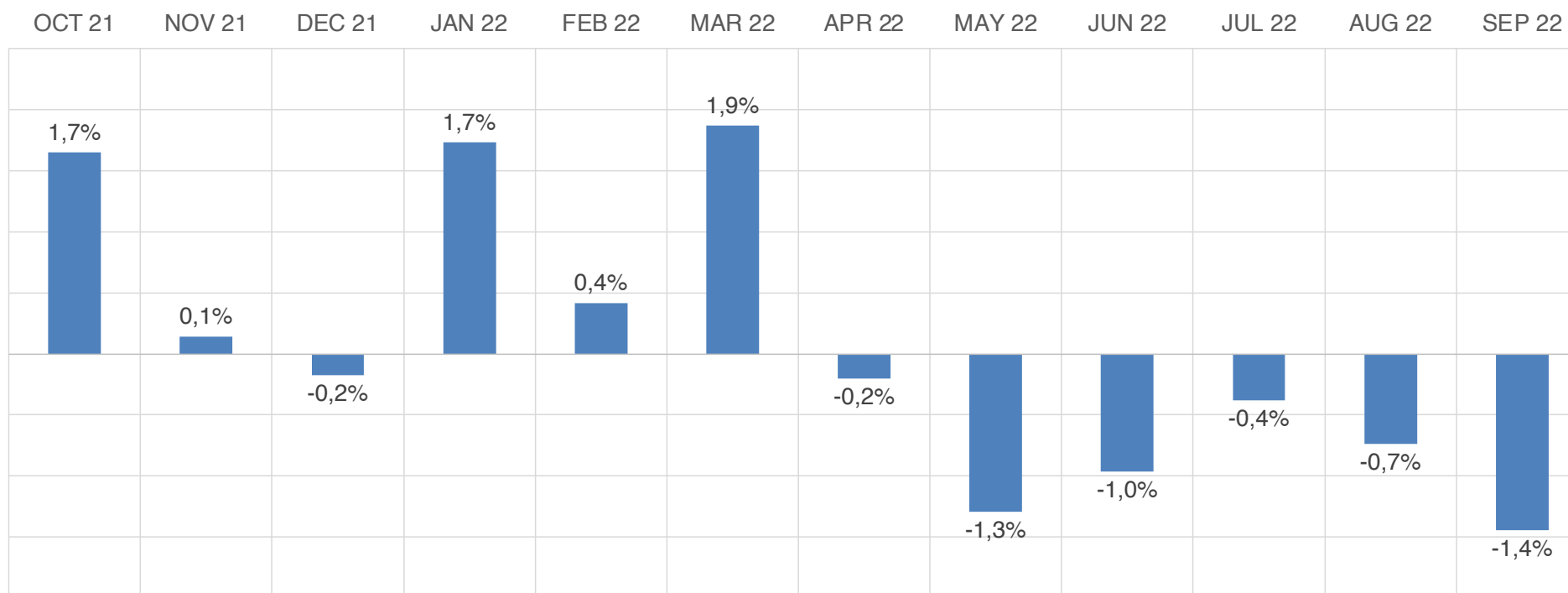
FERTILIZER SPREADERS R12 compared to previous month



2. Equipment forecast

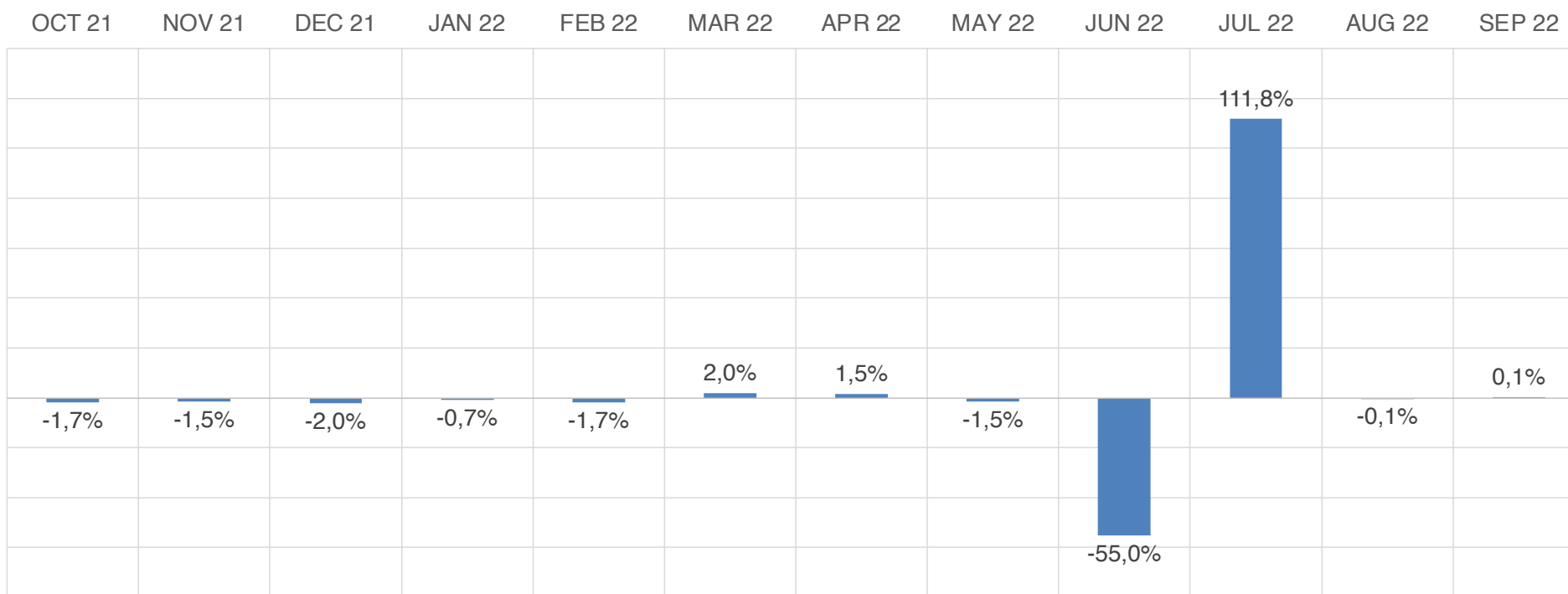
TILLAGE

R12 compared to previous month



2. Equipment forecast

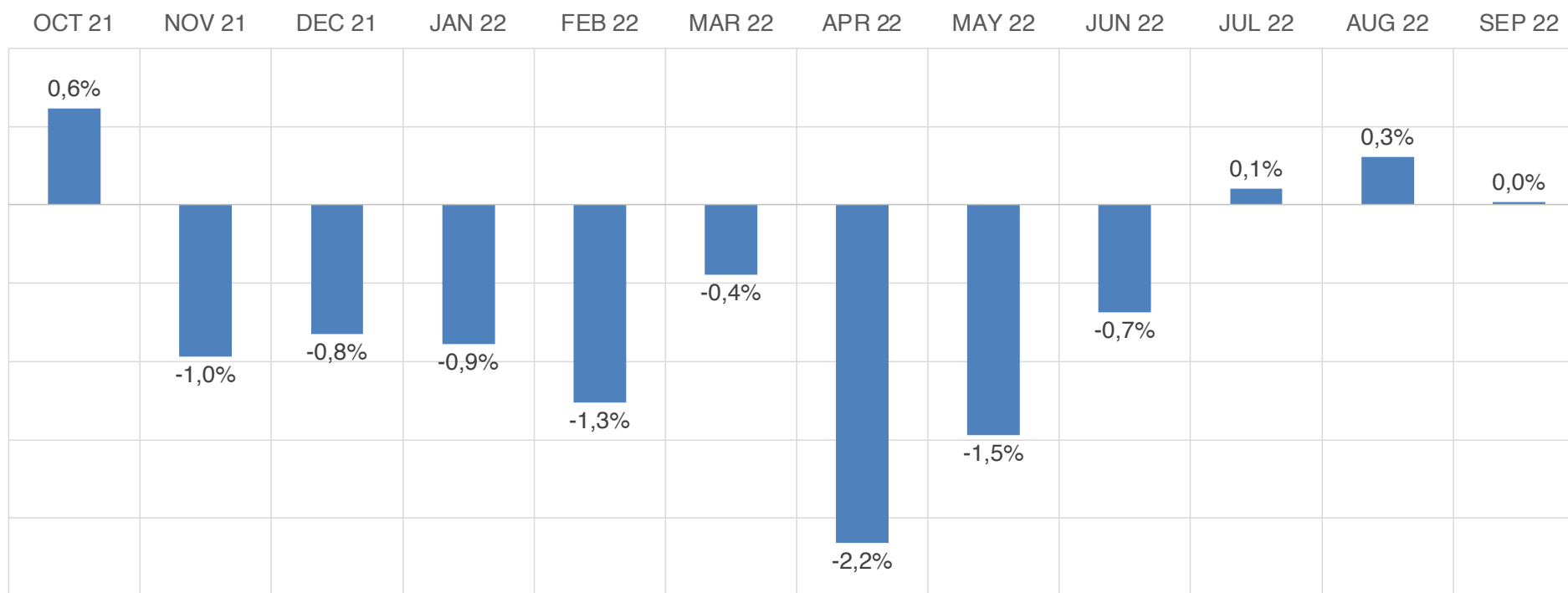
PLANTERS R12 compared to previous month



2. Equipment forecast

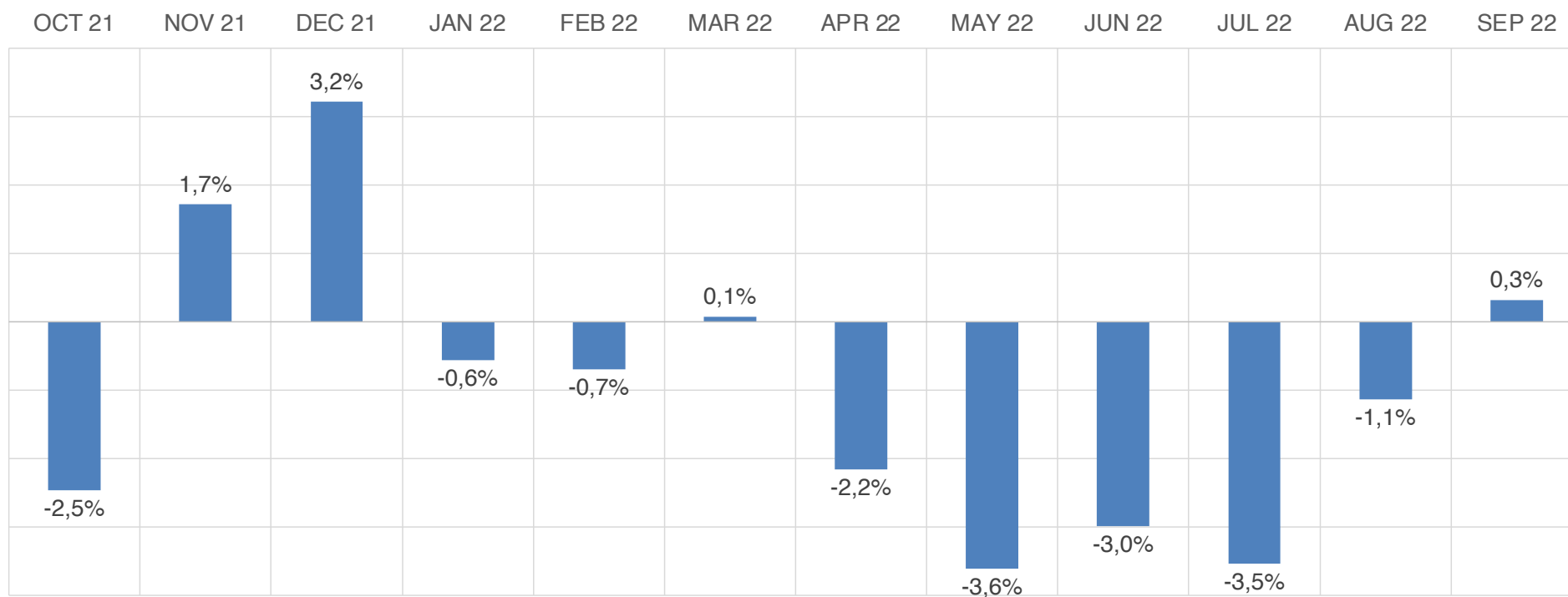
STANDARD TRACTORS

R12 compared to previous month



2. Equipment forecast

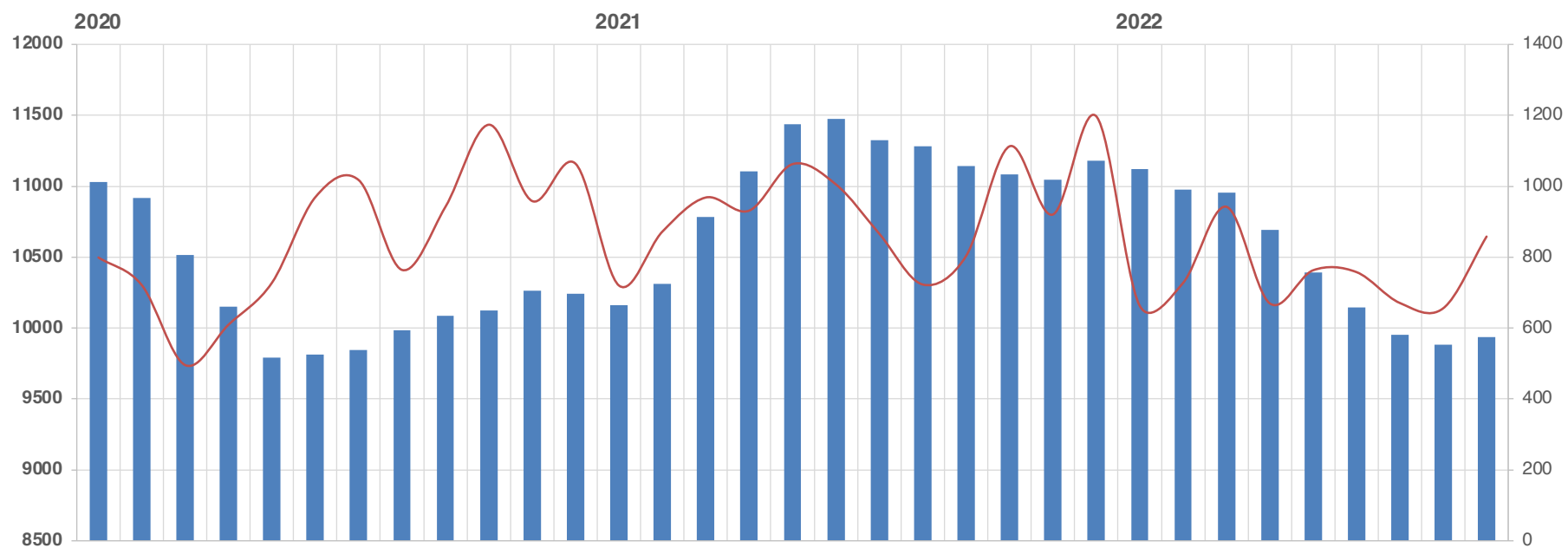
NARROW TRACK TRACTORS R12 compared to previous month



3. Domestic tractor sales

Registration of tractors
(by the author based on DGT data)

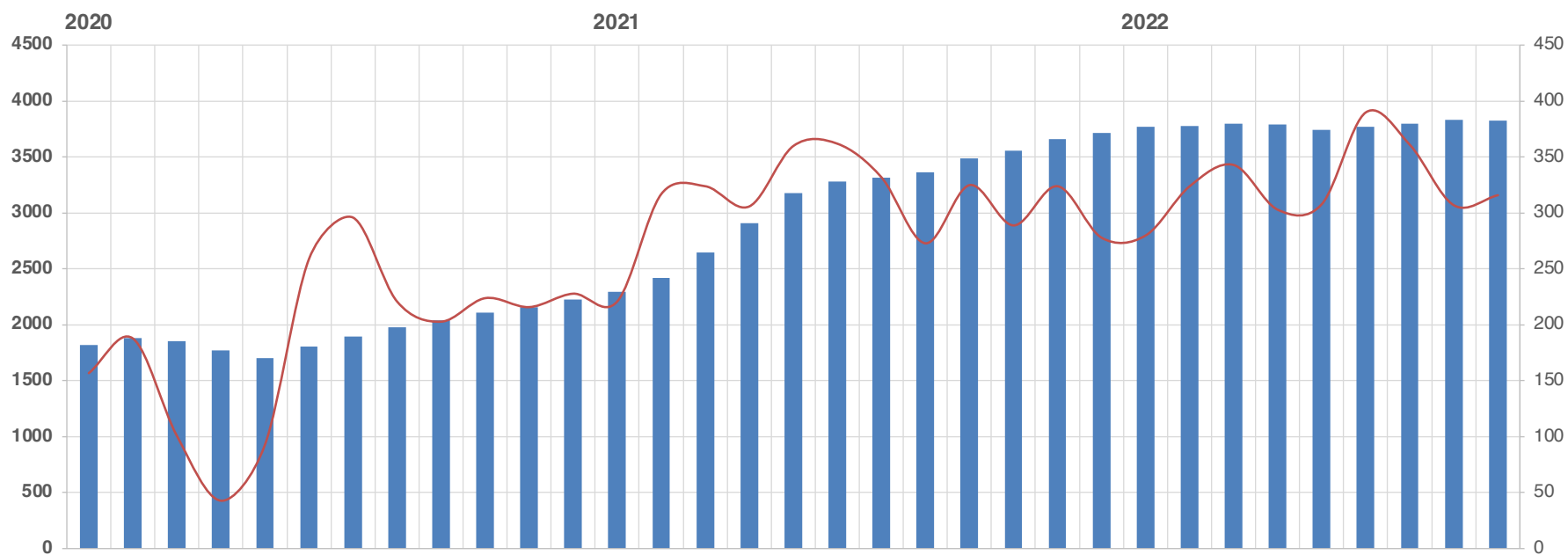
R12 Month



3. Domestic tractor sales

Registration of agricultural ATVs + ATUs
(by the author based on DGT data)

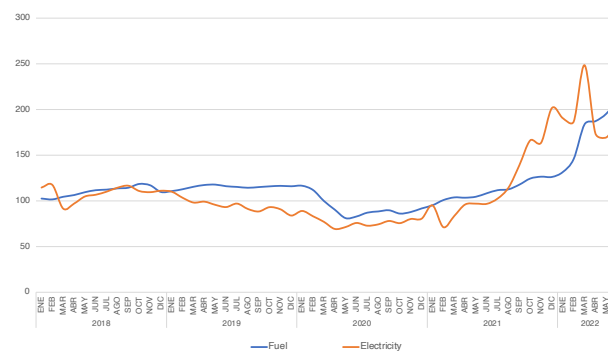
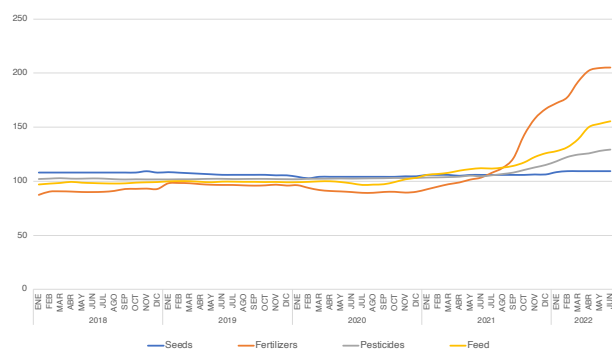
R12 Month



4. Export tractor sales

5. Key influencers of equipment sales

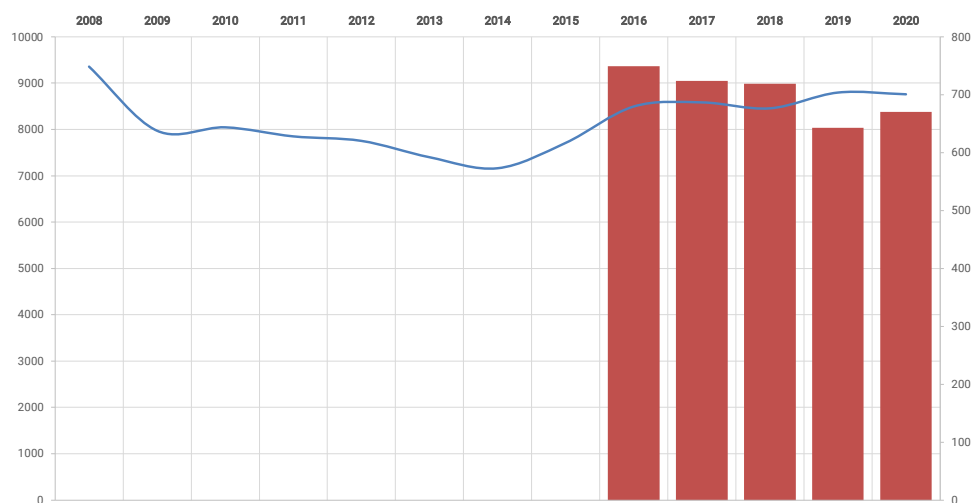
- DROUGHT in 2022.
- Subsidies for the renewal of machinery suffered a 3 million euros reduction. The 6,55 million euros fund was mainly allocated for direct seeding planters and slurry tankers.
- Subsidies plan aimed to adoption of precision farming technologies:
 - BUDGET = 29 million euros in 2022.
 - APPLICATIONS = 120 million euros...
- Farmers facing increases in prices (BASE = 2015)



6. Number of companies

7. Number of employees

	Manufacturers	Dealers and importers
Companies	719	2039
Employees	8456	15070



8. Business Barometer

